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# Sex/Gender Differences in the Time-Course for the Development of Substance Use Disorder: A Focus on the Telescoping Effect

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**Abstract**—Sex/gender effects have been demonstrated for multiple aspects of addiction, with one of the most commonly cited examples being the “telescoping effect” where women meet criteria and/or seek treatment of substance use disorder (SUD) after fewer years of drug use as compared with men. This phenomenon has been reported for multiple drug classes including opioids, psychostimulants, alcohol, and cannabis, as well as nonpharmacological addictions, such as gambling. However, there are some inconsistent reports that show either no difference between men and women or opposite effects and a faster course to addiction in men than women. Thus, the goals of this review are to evaluate evidence for and against the telescoping effect in women and to determine the conditions/populations for which the telescoping effect is most relevant. We also discuss evidence from preclinical studies, which strongly support the validity of the telescoping effect and show that female animals develop addiction-like features (e.g., compulsive drug use, an enhanced motivation for the drug, and enhanced drug-craving/vulnerability to relapse) more readily than male

animals. We also discuss biologic factors that may contribute to the telescoping effect, such as ovarian hormones, and its neurobiological basis focusing on the mesolimbic dopamine reward pathway and the corticomesolimbic glutamatergic pathway considering the critical roles these pathways play in the rewarding/reinforcing effects of addictive drugs and SUD. We conclude with future research directions, including intervention strategies to prevent the development of SUD in women.

**Significance Statement**—One of the most widely cited gender/sex differences in substance use disorder (SUD) is the “telescoping effect,” which reflects an accelerated course in women versus men for the development and/or seeking treatment for SUD. This review evaluates evidence for and against a telescoping effect drawing upon data from both clinical and preclinical studies. We also discuss the contribution of biological factors and underlying neurobiological mechanisms and highlight potential targets to prevent the development of SUD in women.

## I. Introduction

Despite higher rates of drug use and substance use disorder (SUD) in men, women are more vulnerable than men in many aspects of the disease. One striking example is the “telescoping effect,” which reflects an accelerated course in women versus men for the transition from initiation of substance use to meeting criteria for SUD and/or seeking treatment of SUD. This phenomenon was originally described for alcohol more than 30 years ago (Ashley et al., 1977; Hesselbrock et al., 1985; Piazza et al., 1989), and the observation has been replicated in multiple subsequent studies with alcohol (Hesselbrock et al., 1985; Piazza et al., 1989; Mann et al., 1992, 2005; Randall et al., 1999; McCance-Katz et al., 1999; Hernandez-Avila et al., 2004; Johnson et al., 2005; Diehl et al., 2007; Lewis and Nixon, 2014) as well as with other drug classes, including stimulants (e.g., cocaine, nicotine/tobacco, methamphetamine; Griffin et al., 1989; White et al., 1996; McCance-Katz et al., 1999; Sofuoglu et al., 1999; Haas and Peters, 2000; Brecht et al., 2004; O'Brien and Anthony, 2005; Thorner et al., 2007), opioids (Anglin et al., 1987; Hser et al., 1987; DiFranza et al., 2002; Hernandez-Avila et al., 2004; Back et al., 2011; Lewis et al., 2014; Adelson et al., 2018; Peltier et al., 2021), and cannabis (Haas and Peters, 2000; Hernandez-Avila et al., 2004; Ehlers et al., 2010; Khan et al., 2013; Lewis et al., 2014). It has also been reported for nonpharmacological addictions, such as gambling (Ladd and Petry, 2002;

Ibanez et al., 2003; Tavares et al., 2003; Grant et al., 2012).

The telescoping effect in women has been widely noted in studies of SUD, yet there are some inconsistent reports that show either no difference between men and women in the time course for the development of SUD (DiFranza et al., 2007; Alvanzo et al., 2011; Stoltman et al., 2015) or the reverse, a faster course in men than women (Keyes et al., 2010; Slutske et al., 2015). Changes in sociocultural factors, such as a progressive destigmatization of drug use in women over time, have been proposed to account for differences observed between women and men in the original telescoping studies versus more recent ones (Nicolaidis, 1996). Recent studies, using population-based surveys, may be further confusing the literature since sex/gender differences in the time course for the development of SUD are confounded by differences in the likelihood of developing SUD and seeking treatment of SUD, both of which are greater in men than women (Greenfield, 2007; Wagner and Anthony, 2007). Some notable exceptions are for psychotherapeutics (i.e., nonmedical use of pain relievers, sedatives, stimulants, and tranquilizers) and tobacco; in these cases, women are more likely than men to develop a SUD (Cotto et al., 2010; Lopez-Quintero et al., 2011). The telescoping effect has also been replicated in several studies conducted during the past). The validity of the telescoping effect is also strongly supported by results from preclinical studies,

**ABBREVIATIONS:** AMPA,  $\alpha$ -amino-3-hydroxy-5-methyl-4-isoxazolepropionic acid; AUD, alcohol use disorder; CaUD, cannabis use disorder; CoUD, cocaine use disorder; Bdnf-IV, brain-derived neurotrophic factor exon IV promoter; CB<sub>1</sub> receptor, cannabinoid receptor type 1; D1 receptor, dopamine receptor D1 and D5; D2 receptor, dopamine receptor D2, D3, D4; DA, dopamine; dmPFC, dorsal medial prefrontal cortex; GLT-1, Na<sup>+</sup>-dependent glial glutamate transporter; Grin1, glutamate ionotropic receptor NMDA type subunit 1; Grin2a, glutamate ionotropic receptor NMDA type subunit 2a; Grin2b, glutamate ionotropic receptor NMDA type subunit 2b; LH, luteinizing hormone; FCG, four core genotype; FSH, follicle-stimulating hormone; mGlu, metabotropic glutamate receptor; MPEP, 2-methyl-6-(phenylethynyl)pyridine; mPFC, medial prefrontal cortex; NAc, nucleus accumbens; NMDA, N-methyl-D-aspartate; OUD, opioid use disorder; OVX, ovariectomized; PFC, prefrontal cortex; SUD, substance use disorder; TUD, tobacco use disorder; VTA, ventral tegmental area.

which show that, like the human situation, female animals develop addiction-like features more readily than male animals (Lynch and Taylor, 2004; Kerstetter et al., 2012; Perry et al., 2013, 2015; Kawa and Robinson, 2019; Towers et al., 2021).

Thus, the purpose of this review is to evaluate evidence for and against the telescoping effect in women and determine the conditions/populations for which the telescoping effect is most relevant. We also discuss pre-clinical findings of sex differences to establish a biologic basis for the telescoping effect. This evidence is divided into findings from animal models of substance use (see Table 1 for a glossary of terms), which generally use short-access drug self-administration (1–2 h/d) and focus on differences in the acquisition of drug self-administration or maintenance levels of intake or motivation for the drug, versus animal models of SUD, which typically use extended-access drug self-administration ( $\geq 6$  h/d) and focus on differences in the development and/or expression of addiction-like features like those observed in humans with a SUD (e.g., escalation of drug use, compulsive drug use despite punishment, an enhanced motivation for the drug, enhanced drug-craving/vulnerability to relapse). Mechanisms underlying the telescoping effect are also explored, including the potential for ovarian hormones to drive an enhanced vulnerability in women and female laboratory animals during both initial substance use and with the development of SUD. We also discuss neurobiological mechanisms of substance use and SUD in women and men and male and female laboratory animals focusing on the mesolimbic dopamine reward pathway and corticomesolimbic glutamatergic pathways considering the critical roles these pathways play in the rewarding/reinforcing effects of addictive drugs and SUD. The potential role of sex chromosomes and other signaling pathways, including the potential for stress and the hypothalamic–pituitary–adrenal axis to enhance vulnerability in females, are also briefly discussed. We conclude with implications for sex-specific interventions for SUD and future research directions.

Human studies were selected based on PubMed and Google Scholar searches using the key words *telescoping*, *time-course*, *trajectory*, *alcohol*, *cocaine*, *methamphetamine*, *opioids*, *fentanyl*, *heroin*, *morphine*, *oxycodone*, *cannabis*, *smoking*, *nicotine*, *tobacco*, *illicit drug use*, *initiation of use*, *regular use*, *problem use*, *addiction*, and *SUD*. Preclinical studies were identified using these terms: *acquisition*, *reinforcing effects*, *self-administration*, *addiction phenotype*, *relapse*, *enhanced motivation*, *compulsive use*, *escalation*, *binge intake*, and *extended-access self-administration*. Human and animal studies of biologic factors and neurobiological mechanisms focused on these terms: *ovarian hormones*, *estrous cycle*, *menstrual cycle*, *luteal*, *follicular*, *estradiol*, *progesterone*, *dopamine*, *glutamate*, *excitability*, *nucleus accumbens* (NAc), *ventral tegmental area*

(VTA), and *medial prefrontal cortex* (mPFC). Throughout this review, the term *sex* refers to biologic differences between women and men and male and female laboratory animals related to sex hormones, chromosomes, gene expression, anatomy, or physiology (Committee on Understanding the Biology of Sex and Gender Differences, 2001). The term *gender* refers to socially determined differences between women and men roles that vary over time and between cultures (Committee on Understanding the Biology of Sex and Gender Differences, 2001).

## II. Sex Differences in the Progression to Addiction

### A. Evidence for and Against a Telescoping Effect in Women

The original reports of a telescoping effect were based on self-reports and structured interviews from men and women with an alcohol use disorder (AUD; i.e., abuse or dependence based on DSM-III/IV) detailing the timeline of onset of major alcohol-related life events. These events include first drink, first intoxication, continuous consumption, onset of dependence, and first inpatient treatment which have been shown to occur in a chronological sequence with a high level of predictability in both women and men (Schuckit et al., 1995). Using this framework, these studies consistently show that women progress more rapidly from regular alcohol use to developing problematic alcohol use or an AUD (Hesselbrock et al., 1985; Randall et al., 1999; Johnson et al., 2005; Diehl et al., 2007) (Tables 2 and 3). Women also have a shorter course from the onset of problematic use/AUD to seeking treatment of the disorder than men (Ashley et al., 1977; Piazza et al., 1989; Mann et al., 1992, 2005; Randall et al., 1999; McCance-Katz et al., 1999; Hernandez-Avila et al., 2004; Diehl et al., 2007; Lewis and Nixon, 2014). This faster progression to treatment seeking may be attributable to an earlier onset of severe SUD (five or more DSM-V symptoms) considering that at treatment entry, women have more severe clinical profiles than men (e.g., more medical, psychologic, behavioral, and social problems; Greenfield et al., 2010). This conclusion is further supported by studies showing that women have an accelerated course and/or an enhanced sensitivity to alcohol-related health consequences as compared with men. Some of the differences in health decline include a faster course in women than men for the development of alcohol-associated cirrhosis (Loft et al., 1987) and brain atrophy (Mann et al., 1992; Hommer et al., 1996; Hommer et al., 2001; Mann et al., 2005), as well as greater alcohol-associated effects on cardiac and skeletal muscle in women than men (Urbano-Márquez et al., 1995; Fernández-Solà et al., 1997).

Similar methods have been used to establish sex/gender differences in transitions from initial use to

TABLE 1  
Glossary of the key terms used in this review

Term	Definition
Addition-like feature	The expression of a behavior in an animal that resembles a criterion, or symptom, of SUD in humans as defined by the DSM-5 (American Psychiatric Association, 2013). Some of the more commonly modeled features include escalation of drug intake over time, binge/abstinent patterns of drug intake, physical dependence, an enhanced motivation to obtain the drug, compulsive drug use despite adverse consequences, preference for the drug over a nondrug rewards, and enhanced drug-craving/vulnerability to relapse (Lynch 2018).
Addition-like phenotype	The expression in an animal of $\geq 1$ characteristics (or addiction-like features) that resemble features of SUD in humans as defined by the DSM-5. For example, the development of an enhanced motivation for the drug has been used to define the development of an addiction-like phenotype since, as in humans, once this feature emerges, it appears to represent a relatively permanent shift to a higher motivational state (Lynch 2018).
Acquisition procedure	A procedure that uses a set of performance criteria to define the time-point when an animal has learned a new behavior, such as lever pressing to obtain infusions of a drug. Acquisition procedures can be a strong tool for investigating individual differences in sensitivity to the reinforcing effects of a drug. These effects are ideally studied under low-dose conditions and the question asked is, which animals can detect the reinforcing effects of this low dose of the drug? A faster speed of acquisition and/or greater percent group acquisition is then used to define an enhanced vulnerability to substance use (Lynch et al., 2010).
Animal model of substance use	A model used to assess initial vulnerability to use addictive drugs. Short-access drug self-administration procedures (1–2 h/d access) are commonly used and focus on rates and/or percent group acquisition of drug self-administration, maintenance levels of drug use, or motivation to obtain the drug, as assessed using a progressive-ratio schedule or a within-session threshold procedure, following acquisition.
Animal model of substance use disorder	A model that has been validated to induce an addiction-like phenotype in animals like that observed in humans with SUD. Extended-access drug self-administration procedures ( $\leq 6$ h/d access) are the gold-standard for inducing addiction-like features in animals (Lynch 2018).
Binge/abstinent pattern	A binge-abstinent pattern of drug self-administration is characterized by cycles of heavy/prolonged periods of drug use (binge intake) separated by periods of self-imposed abstinence.
Choice procedure	A procedure used to determine percent choice, or preference, for one reinforcer over another (or for different magnitudes of a reinforcer). Choice procedures can be a powerful approach for determining individual differences in vulnerability to developing a preference for the drug over other nondrug rewards, such as a highly palatable food reward, and for determining potential interventions that reverse a drug preference back to a nondrug one.
Compulsive drug use	A core feature of addiction in humans that is modeled in animals using punishment or choice procedures. The development of this addiction-like feature has been defined as continued drug use despite adverse consequences (e.g., coincident shock) or an exclusive choice ( $>90\%$ ) of the drug over an alternative nondrug reward (Lynch 2018). This addiction-like feature emerges following abstinence 1 ( $\geq 7$ days) from extended-access self-administration and the magnitude of its expression increases with longer periods of abstinence (Towers et al., 2021).
Enhanced motivation to obtain the drug	A core feature of addiction in humans that is modeled in animals using either a progressive ratio schedule or the threshold procedure. This feature has been defined as $\geq 15\%$ increase in motivation for the drug relative to short-access controls or baseline prior to extended-access self-administration and abstinence (Lynch 2018). This addiction-like feature emerges following abstinence ( $\geq 7$ days) from extended-access self-administration and the magnitude of its expression increases with longer periods of abstinence (Towers et al., 2021).
Enhanced drug-craving/vulnerability to relapse	A core feature of addiction in humans that is modeled in animals using an extinction/reinstatement procedure or a cue-induced drug-seeking procedure. This addiction-like feature is typically assessed following extended-access self-administration and a period of protracted abstinence ( $>14$ days) since these conditions induce high levels of drug-seeking relative to short-access controls and earlier abstinence time points. The expression of this addiction-like feature progressively increases, or incubates, over abstinence (Lynch 2018).
Escalation of drug intake	Escalation of drug intake occurs in animals given extended-access, but not short-access, to the drug and is characterized by a gradual increase in drug intake over time. It is ideally studied following acquisition of drug self-administration, to ensure that increases in intake are reflective of escalation rather than acquisition, and is thought to resemble the loss of control over drug intake feature observed in humans with SUD (Koob 2021).
Fixed-ratio schedule	A schedule of reinforcement in which a set number of responses (e.g., 1, 2, or 10) produce a reinforcer delivery, such as a drug infusion.
Gender	The characterization of women or men that is socially constructed and varies over time and between cultures (Committee on Understanding the Biology of Sex and Gender Differences 2001).
Incubation effect	The incubation effect refers to a progressive increase in drug-seeking from early to later periods of abstinence following extended-access self-administration. A similar phenomenon has also been reported in humans with SUD (Li et al., 2015) and is thought to reflect the development of an enhanced vulnerability to relapse.

(continued)

TABLE 1—Continued

Term	Definition
Intermittent-access procedure	A similar incubation effect has also been observed for the development of other addiction-like features, including compulsive drug use and an enhanced motivation to obtain the drug (Gancarz-Kausch et al., 2014; Towers et al., 2021). A drug self-administration procedure wherein access to the drug is intermittently available, such as in 5-min trials with unrestricted, fixed-ratio 1 access, or in discrete trials. With the most commonly used procedures, animals either have unrestricted, fixed-ratio 1 access to the drug infusions in 5-minute trials that initiate every 30 minutes for $\geq 6$ h/d or to single infusions of the drug in discrete trials that initiate every 15 minutes 12–24 h/d (Fitch and Roberts 1993; Zimmer et al., 2012). Intermittent-access self-administration results in a binge-abstinent pattern of drug intake and spiking brain drug levels (Zimmer et al., 2012).
Long-access procedure	A drug self-administration procedure that allows continuous, fixed-ratio 1 access to the drug for $\geq 6$ h/d. This results in high levels of drug intake and an escalating pattern of drug use (Ahmed and Koob 1998).
Physical dependence	A core feature of addiction in humans that is assessed in animal models following chronic drug self-administration and defined by withdrawal-induced weight loss and somatic signs of withdrawal (e.g., abdominal constriction, salivation, ptosis, paw tremors; Lynch et al., 2010).
Preference for the drug over a nondrug reward	A core feature of addiction in humans that is modeled in animals using a choice procedure. The development of this addiction-like feature is defined as an exclusive choice ( $>90\%$ ) for the drug vs. a nondrug reward (Lynch 2018).
Progressive-ratio schedule	A schedule of reinforcement that requires the animal to emit an increasing amount of work (or lever pressing) to obtain each subsequent delivery of the drug within a session. The breakpoint, or the point that the animal stops responding, is used as a measure of motivation to obtain the drug.
Punishment procedure	Punishment procedures decrease the probability of responding for the reinforcer. For example, when an aversive stimulus, such as electric shock, is paired with the delivery of the drug, drug-taking decreases. Punishment procedures have also been used to demonstrate compulsive use, a core feature of addiction in humans, wherein animals show a reduced sensitivity to punishment and continue to self-administer high levels of the drug.
Reinstatement procedure	A model of relapse/drug-craving whereby the animal is tested on responding on a lever that was formerly associated with the drug under non-reinforced conditions (extinction), and once responding has reached a certain level of nonresponsiveness, the reinstatement of drug-seeking (responding on this same lever) is examined in response to presentations of drug-associated cues, a small “priming” dose of drug, or stress.
Sex	The characterization of an individual as female or male according to their reproductive organs and functions derived from their chromosomal complement (generally XX for female and XY for male; Committee on Understanding the Biology of Sex and Gender Differences, 2001).
Short-access procedure	A drug self-administration procedure wherein animals have access to the drug for 1–2 h/d. Such access results in relatively stable and low levels of drug intake from day to day.
Telescoping effect	A phenomenon that describes a faster progression in females compared with males from initial drug use to meeting the criteria and/or seeking treatment of a SUD (Piazza et al., 1989).
Threshold procedure	A procedure used to examine motivation to obtain a reinforcer. For example, the demand for a drug is measured by varying the price (response requirement) and the value (dose) of the drug within a session (Zimmer et al., 2012).

regular use, problematic use, and SUD and/or treatment of SUD with other addictive drugs, including opioids, psychostimulants, cannabis, and tobacco (Tables 2 and 3). These studies show that compared with men, women have a shorter duration of opioid (Hser et al., 1987; Hernandez-Avila et al., 2004; Adelson et al., 2018; Peltier et al., 2021), psychostimulants (cocaine and methamphetamine; Griffin et al., 1989; White et al., 1996; McCance-Katz et al., 1999; Sofuoglu et al., 1999; Haas and Peters, 2000; Brecht et al., 2004; O'Brien and Anthony, 2005), and cannabis use (Hernandez-Avila et al., 2004) prior to entering treatment and a faster progression from initial use of opioids (Anglin et al., 1987; Back et al., 2011; Lewis et al., 2014), cocaine (White et al., 1996; Sofuoglu et al., 1999; O'Brien and Anthony, 2005), tobacco (DiFranza et al., 2002; Thorner et al., 2007; Scragg et al., 2008; Sylvestre et al., 2018), and cannabis (Ehlers et al., 2010; Khan et al., 2013;

Lewis et al., 2014) to regular or problem use. The same pattern has also been reported for gambling wherein women show a faster progression from the initiation of gambling to developing a problem with gambling or to meeting criteria for pathologic gambling compared to men (Ladd and Petry, 2002; Ibáñez et al., 2003; Tavares et al., 2003; Grant et al., 2012). As with findings with alcohol, women with SUD have more severe clinical profiles than men with SUD at treatment entry (Arfken et al., 2001; Fernandez-Montalvo et al., 2014), and show an accelerated course and/or enhanced vulnerability to drug-related medical consequences including a greater risk of infectious diseases with opioid use [i.e., hepatitis C (Iversen et al., 2010) and AIDS (Des Jarlais et al., 2012)], an earlier age for onset of psychotic disorders with cannabis use (Large et al., 2011), overall greater risk for cocaine-induced death (de la Fuente et al., 2014),

TABLE 2  
Summary of human studies on the telescoping effect within treatment-seeking individuals

Source	Drug	Subjects	Telescoping findings: time (in years unless stated otherwise) between events
Diehl et al. (2007)	Alcohol	106W/106M	W<M:regular use to dependence (10.0 vs. 11.6) W< dependence to treatment (4.5 vs. 7.9)
Johnson et al. (2005)	Alcohol	785W/1252M	W<M: regular use to problematic use in the older (30+; 7.6 vs. 10.9), but not younger age group (< 29; 4.9 vs. 5.2)
Randall et al. (1999)	Alcohol	419W/1307M	W<M:regular use to problematic use (0.9 vs. 2.3) W<M:loss of control over use to severe alcohol-related problems (5.5 vs. 7.8) W<M:regular use to seeking treatment (11.6 vs. 15.8)
Lewis and Nixon (2014)	Alcohol	257W/274M	W<M:milestones (first use, first intoxication, regular use, problematic use) to treatment (18.1 vs. 23.0, 15.5 vs. 20.7, 13.0 vs. 18.2, 10.3 vs. 14.5) W=M: milestones (first use, first intoxication, regular use) to problematic use/dependence (8.9 vs. 9.7, 6.3 vs. 7.4, 3.2 vs. 4.5)
Ashley et al. (1977)	Alcohol	135W/736M	W<M:problematic use to treatment (14.1 vs. 20.2)
Hesselbrock et al. (1985)	Alcohol	90W/231M	W<M:initial use to problematic use/dependence (7.4 vs. 15.0)
Piazza et al. (1989)	Alcohol	33W/105M	W<M:problematic use to treatment (10.4 vs. 14.7) W=M: initial use to first intoxication (2.9 vs. 1.7) W=M: first intoxication to problematic use (14.0 vs. 14.7)
Mann et al. (1992)	Alcohol	14W/51M	W<M:initial use to treatment (3.8 vs. 9.2)
Mann et al. (2005)	Alcohol	42W/34M	W<M:problematic use/dependence to treatment (5.6 vs. 10.4)
McCance-Katz et al. (1999)	Alcohol, Cocaine	92W/206M	W<M:initial alcohol use to treatment (8.8 vs. 11.4) W<M:initial cocaine use to treatment (5.2 vs. 5.8)
Hernandez-Avila et al. (2004)	Alcohol, Cannabis, Opioids	156W/115M	W<M:regular alcohol use to treatment (14.5 vs. 19.0) W<M:regular cannabis use to treatment (13.0 vs. 18.0) W<M:regular opioid use to treatment (8.0 vs. 12.0)
Griffin et al. (1989)	Cocaine	34W/95M	W<M:initial use to treatment (9.0 vs. 10.2)
White et al. (1996)	Cocaine	27W/60M	W<M:initial use to problematic use (1.6 vs. 3.3) W<M:initial use to treatment (5.1 vs. 10.4)
Haas and Peters (2000) <sup>a</sup>	Alcohol, Cocaine, Cannabis	42W/118M	W< M: initial cocaine use to problematic use (4.3 vs. 9.8) W=M: initial alcohol or cannabis use to problematic use (2.2 vs. 1.9)
Lewis et al. (2014)	Cocaine, Cannabis, Opioids	288W/255M	W=M: regular cocaine use to problematic use (1.1 vs. 1.8) W<M:regular opioid use to problematic use (0.5 vs. 2.7) W<M:regular cannabis use to problematic use (0.7 vs. 2.0 <sup>b</sup> )
Tavares et al. (2003)	Gambling	70W/70M	W<M:milestones (social, intense, and problematic gambling) to treatment (5.0 vs. 7.9, 0.8 vs. 4.3, 1.9 vs. 6.7)
Ladd and Petry (2002)	Gambling	45W/70M	W<M:problematic gambling to treatment (4.4 vs. 14.6)
Ibanez et al. (2003)	Gambling	22W/47M	W<M:initial gambling to problematic gambling (4.2 vs. 11.0)
Grant et al. (2012)	Gambling	34W/37M	W<M:initial gambling to problematic gambling (8.3 vs. 12.0)
Brecht et al. (2004)	Meth	154W/196M	W<M:initial use to regular use (1.6 and 2.6 years <sup>c</sup> )
Peltier et al. (2021)	Opioids	2794W/45614M	W<M:age diagnosed with OUD (44.9 vs. 51.0)
Anglin et al. (1987)	Opioids	264W/282M	W<M:months from initial use to daily use (14 vs. 21)
Adelson et al. (2018)	Opioids	494W/762M	W<M:initial heroin use to treatment (12.9 vs. 14.8)
Hser et al. (1987)	Opioids	264W/282M	W<M:months from daily use to treatment (82.5 vs. 98.0)

M, men; Meth, methamphetamine; n.s., nonsignificant; W, women.

<sup>a</sup>This treatment population underwent forced treatment due to a drug court program.

<sup>b</sup>Trend for significant difference ( $P < 0.1$ ).

shorter time interval between onset of cocaine use and its fatal outcome (Origer et al., 2014; for a review, see Agabio et al., 2016), and increased susceptibility to smoking-associated lung cancer (Kiyohara and Ohno, 2010; Hansen et al., 2018).

However, not all studies have observed a telescoping effect in women (DiFranza et al., 2007; Alvanzo et al., 2011), and findings from nontreatment seeking populations, particularly population-based studies, have been mixed (e.g., Ehlers et al., 2010; Keyes et al., 2010; Back et al., 2011; Khan et al., 2013; Slutske et al., 2015; Stoltman et al., 2015) (Table 2). Probably the most controversial findings are from the Keyes et al. (2010) study, which was a large-scale study of alcohol use trajectories based on population-level data from two US national surveys (conducted in 1991–1992 and 2001–2002) of five birth cohorts (1934–1943, 1944–1953, 1954–1963, 1964–1973, and 1974–1983). They analyzed survival probabilities over time for the transition from initial alcohol use to developing an AUD and from the

onset of an AUD to seeking treatment of the disorder. In contrast to predicted effects, men transitioned faster than women from initial alcohol use to AUD and from developing AUD to seeking treatment of the disorder. However, another interpretation is that the data reflect a greater risk in men for developing an AUD and a lower likelihood in women of seeking treatment of AUD. Indeed, the analysis of alcohol use trajectories in the individuals that actually developed an AUD are consistent with previous reports of a telescoping effect. In addition, the mean number of years between initial alcohol use and the development of AUD was shorter in women than men (i.e., alcohol dependence as defined by the DSM-IV; 3.7 years vs. 4.2 years). Similarly, when the analysis was limited to individuals that sought treatment of an AUD, women had fewer years between the onset of an AUD to seeking treatment of the disorder (6.1 vs. 7 years). These differences were modest, however, particularly for the time-course for developing an AUD, and the effect was limited to one of the five birth cohorts

TABLE 3  
Summary of human studies on the telescoping effect within nontreatment-seeking individuals

Source	Drug	Subjects	Telescoping findings: time (in years unless stated otherwise) between events
Alvanzo et al. (2011)	Alcohol	11862W/9244M	W=M: initial use to dependence (4.9 vs. 5.4)
Keyes et al. (2010)	Alcohol	30125W/23113M	W=M: initial use to dependence in overall sample (5.6 and 5.8) W<M: initial use to dependence in cohort 2 only (3.7 vs. 4.2) W<M: dependence to treatment in overall sample (6.1 vs. 7.0) and in one of 5 cohorts (cohort 5, 19.4 vs. 23.5)
Huggett et al. (2018)	Alcohol, Tobacco	1477W/1297M	W≤M: initial alcohol use to dependence (3.3 vs. 3.8 <sup>a</sup> ) W=M: initial tobacco use to dependence (4.5 vs. 4.5)
Khan et al. (2013)	Cannabis	1217W/2080M	W<M: initial use to dependence (2.2 vs. 2.6)
Ehlers et al. (2010)	Cannabis	177W/172M	W<M: initial use to dependence (44.7 vs. 49.3)
Sofuoglu et al. (1999)	Cocaine	21W/23M Study 1 12W/11M Study 2	W<M: initial use to dependence in two human laboratory studies (Study 1, 9.2 vs. 11.3; Study 2, 7.4 vs. 13.0)
O'Brien and Anthony (2005)	Cocaine	59488W/54753M	W<M: initial use to dependence (defined by risk within 24 months of first use, W 3–4 times more likely than M)
Slutske et al. (2015)	Gambling	2662W/2001M	W>M: initial gambling to weekly/problematic gambling, disordered gambling symptoms, and diagnosis of disordered gambling (8.6 vs. 8.1, 10.9 vs. 8.3, 12.9 vs. 10.9)
DiFranza et al. (2002)	Tobacco	679W/M <sup>b</sup>	W<M: days from monthly smoking to dependence symptoms (21 days vs. 183 days)
Scragg et al. (2008)	Tobacco	14925W/10070M <sup>b</sup>	W<M: initial use to dependence (W had less use than M prior to symptoms onset)
DiFranza et al. (2007)	Tobacco	647W/599M <sup>b</sup>	W=M: days from initial use to nicotine/tobacco dependence, symptoms, and autonomy loss (no sex effect, data not stated)
Sylvestre et al. (2018)	Tobacco	471W/368M <sup>b</sup>	W<M: initial use to dependence symptoms (21 days vs. 183 days)
Thorner et al. (2007)	Tobacco	378W/261M <sup>b</sup>	W<M: initial use to daily use (0.9 vs. 1.3)
Stoltman et al. (2015)	Opioids	165W/389M	W=M: initial heroin use to problematic use (2.1 vs. 2.5)
Back et al. (2011)	Opioids	12W/12M	W<M: initial use to regular use (5.0 vs. 8.1)

M, men; n.s., nonsignificant; W, women.

<sup>a</sup>Trend for significant difference ( $P < 0.1$ ).

<sup>b</sup>Conducted in children/adolescents.

(cohort 2). The effect for treatment was statistically significant when data were collapsed across all the cohorts, but analysis within each cohort only yielded significance for cohort 5 (19.4 vs. 23.5).

These data, together with mixed reports of a telescoping effect in nontreatment-seeking populations (Back et al., 2011; Stoltman et al., 2015), indicate that the telescoping effect may be most relevant within treatment-seeking populations, which presumably include only individuals that develop a severe SUD requiring treatment. This idea is also consistent with findings from a population-level study showing that adolescent and young adult females are less likely than their male counterparts to have a mild to moderate illicit drug use disorder (other than cannabis) but equally likely, if not more likely, to have a severe illicit drug use disorder (i.e., classified as dependence according to DSM-IV; Cotto et al., 2010). It is also supported by population-level data (Wave I and II of the National Epidemiologic Survey on Alcohol and Related Conditions) showing that women with a history childhood maltreatment, which is known to be associated with greater addiction severity (for a review, see Puetz and McCrory, 2015), had a faster progression from the onset of drinking to developing an AUD than women without childhood maltreatment and men with and without this history (Schuckher et al., 2018). Importantly, this vulnerable in-treatment population is the population that needs to be studied for insights into prevention and treatment.

While the mechanisms underlying the telescoping effect are not yet known, it is likely that both

sociocultural gender differences and biologic sex differences contribute. For example, gender differences in the use of the healthcare system have been suggested as a potential explanation for the telescoping effect since women seek care sooner after initiating substance use or developing a SUD disorder than men. Social stigma against substance use and SUD in women may also cause women to seek treatment earlier after initiating substance use and/or developing a SUD than men. This does not appear to be the case, however, since in contrast to the gender difference for seeking medical care overall, women are not more likely than men to seek treatment of a SUD (Greenfield et al., 2007; Center for Behavioral Health Statistics and Quality, 2015). Women are also more likely than men to be primary caregivers, and fear of losing custody of children is commonly reported as a barrier to seeking care for SUD (Poole and Isaac, 2001; Mackay et al., 2020). Greater socio-relational impairment in women than men has also been reported to serve as a barrier to seeking treatment of a SUD in women. These gender differences may explain the disparity in SUD treatment between men and women and further support the conclusion that women who enter SUD treatment represent a vulnerable population that develops a severe SUD. This explanation also fits the data indicating that at the start of treatment of SUD, women have more severe SUDs and have more psychiatric and medical comorbidities than men. Biologic factors also likely contribute to this



vulnerability in women and the telescoping effect considering that similar behavior has been reported in female versus male laboratory animals (as detailed in the following discussion).

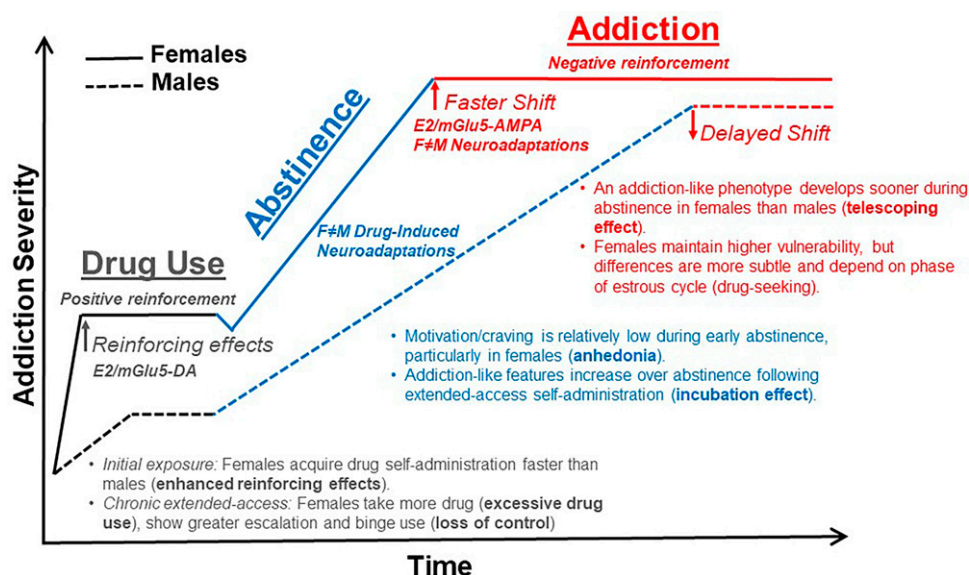
### B. Sex Differences in Animal Models of Initial Vulnerability to Substance Use

Preclinical studies of sex differences in addiction have focused predominately on vulnerability during early phases of the addiction process, such as acquisition of drug self-administration under short-access conditions. These differences are ideally studied under low drug doses that maximize individual differences; low doses are also less likely than high doses to induce negative side effects that may counter the reinforcing effects of the drug or impact the animal's ability to respond (Lynch et al., 2010). Results from studies comparing male and female rats have consistently revealed faster rates of acquisition and greater percent group acquisition in females than males under low-dose conditions (e.g., Carroll et al., 2002; Roth and Carroll, 2004; Lynch, 2008). While most of this work has focused on cocaine, similar findings have been reported for other classes of drugs including opioids, alcohol, and cannabis and for other psychostimulants such as nicotine and methamphetamine (for reviews, see Carroll et al., 2004; Becker and Hu, 2008; Lynch, 2006). Females also typically self-administer more drug under short-access

conditions (fixed-ratio 1, 1–2-h/d) than males (e.g., Roberts et al., 1989; Smith et al., 2021), but this measure is less sensitive to individual differences, and sex differences are not always observed (e.g., Roth and Carroll, 2004; Towers et al., 2019). The direction of effects can also be difficult to interpret from maintenance levels of intake since lower intake may reflect less sensitivity to the reinforcing effects of the drug (e.g., the dose may function as a reinforcer in only a subset of the animals) or greater sensitivity (e.g., less drug is needed to maintain a preferred level of effect). Motivation to obtain the drug, as assessed under progressive ratio schedules or the threshold procedure, is sensitive to individual differences and is a linear measure of reinforcing effects (i.e., larger doses maintain higher levels of responding). Numerous studies have shown that females are more motivated to obtain infusions of addictive drugs, and this effect has been observed at both low and high drug doses and for multiple addictive drugs (e.g., Roth and Carroll, 2004; Mello et al., 2007; for reviews, see Lynch 2006, 2018). These findings indicate that females have an enhanced sensitivity to reinforcing effects of addictive drugs (Fig. 1).

### C. Sex Differences in Animal Models of SUD

Much less is known regarding sex differences in vulnerability during later stages of the addiction



**Fig. 1.** Biologic basis for the faster course from drug use to addiction/SUD in females. Females are more sensitive to the positive reinforcing effects of drugs and acquire drug self-administration faster than males. This is mediated through interactions of estradiol and mGlu5, both of which increase drug-evoked dopamine signaling in the mesolimbic reward pathway of females. Craving and motivation to use addictive drugs is typically low during early abstinence, particularly in females, but both features become progressively enhanced over a period of protracted abstinence. Molecular adaptations in response to chronic drug use and abstinence differ between males and females and may drive sex differences in anhedonia, craving, and relapse vulnerability during both early and late abstinence. Addiction-like features, including an enhanced motivation for the drug, compulsive drug use, and vulnerability to relapse, emerge sooner during abstinence and/or after less drug intake in females than males, indicating that the telescoping effect is biologic based. This effect is likely driven by interactions of estradiol and mGlu5, which cause an earlier recruitment of the glutamate system (i.e., AMPA receptors). Once addiction has developed, behavioral differences between males and females become subtle and often depend on estrous cycle phase (e.g., drug craving). The neuroadaptations that underlie addiction also differ between males and females (e.g., NMDA receptor signaling in the dorsomedial prefrontal cortex), even in the absence of behavioral differences. E2 = estradiol. DA = dopamine.



process and, more specifically, following the development of an addiction-like phenotype. The use of extended-access drug self-administration appears to be critical to inducing this phenotype, which has been defined by the development of one of more key addiction-like features, such as escalation of drug intake over time, binge/abstinence patterns of drug use, compulsive drug use despite negative consequences, the development of physical dependence, an increased preference for the drug over a nondrug reward, an enhanced motivation to obtain the drug, and enhanced drug-craving/vulnerability to relapse (Lynch 2018). While no one procedure captures all 11 diagnostic criteria listed in the DSM-5 (American Psychiatric Association, 2013), there are multiple extended-access procedures that induce two or more of these clinical features, the threshold for a diagnosis of SUD in humans. For example, with the most commonly used extended-access procedure, the long-access procedure (Ahmed and Koob, 1998), animals have unrestricted, fixed-ratio 1 access to infusions of a drug, such as cocaine, heroin, fentanyl, nicotine, methamphetamine, for 6 to 12 h/d. Under these conditions, animals self-administer high levels of the drug and show an escalating pattern of use over time, which is believed to mimic the excessive drug use and loss of control features of SUD in humans. This loss of control feature is also observed in rats given extended, intermittent access to a drug using either a discrete trial (Fitch and Roberts, 1993) or a fixed-ratio 1 procedure (Zimmer et al., 2012), which results in a binge–abstinent pattern of drug self-administration characterized by cycles of heavy/prolonged periods of drug use (binge intake) separated by periods of self-imposed abstinence. For example, rats given 24-h/d intermittent access to cocaine, heroin, or speedball using a discrete trial procedure (four 10-minute trials/h), self-administer high levels of the drug in binge–abstinent patterns that are dysregulated from the normal diurnal cycle (i.e., responding occurs at high levels throughout the light–dark phase). Similar binge-abstinent patterns have been observed for cocaine and fentanyl under extended, intermittent-access conditions (two 5-minute trials/h) using a fixed-ratio 1 schedule.

Notably, extended-access drug self-administration using the long-access procedure or an intermittent-access procedure leads to the development of other core characteristics of SUD including compulsive drug use, as assessed by continued drug use despite punishment (e.g., foot shock); an enhanced motivation to use the drug, as assessed using a progressive-ratio schedule or a threshold procedure; and enhanced drug-craving/vulnerability to relapse, as assessed using an extinction/reinstatement procedure (Balster and Woolverton, 1982; Fitch and Roberts, 1993; Ahmed and Koob, 1998; Lynch and Carroll, 2001; Allain et al., 2015; Lynch, 2018). Expression of each of these features emerges

over abstinence following extended-access self-administration and increases, rather than decreases, in magnitude over time. This “incubation” effect is robust and has been described for cue-induced drug-craving in humans for nicotine (Bedi et al., 2011), methamphetamine (Wang et al., 2013), cocaine (Wang et al., 2013), and alcohol (Li et al., 2014; Bach et al., 2019) and in animals for these drugs along with opioids (for reviews, see Pickens et al., 2011; Li et al., 2015). A similar incubation effect has also been reported for the expression of enhanced motivation with cocaine (Towers et al., 2021) and for compulsive use with cocaine and heroin (Gancarz-Kausch et al., 2014; Towers et al., 2021). Notably, as with humans, the development of some of these addiction-like features (e.g., an enhanced motivation for the drug) are expressed long term and appear to reflect a relatively permanent shift to a higher motivational state (see Lynch et al., 2021). While it is possible to induce these addiction-like features using short-access drug self-administration procedures, it occurs in only a small minority of the rats (approximately 30%; Belin and Deroche-Gamonet, 2012). The phenotype is also more robust following extended- versus short-access self-administration (e.g., Pacchioni et al., 2011; Fischer et al., 2013). Evidence also shows that molecular changes differ following extended- versus short-access self-administration.

Sex differences have been reported for both extended-access self-administration and the induction of an addiction-like phenotype following extended-access self-administration and abstinence (see Fig. 1). Studies have shown that during extended-access self-administration, female rodents self-administer higher levels of drugs including alcohol; opioids, such as heroin, fentanyl, oxycodone, and morphine; and psychostimulants, such as cocaine, methamphetamine, and nicotine, compared with male rodents (Lynch and Taylor, 2004, 2005; Roth and Carroll, 2004; Carroll et al., 2005; Smith et al., 2011; Reichel et al., 2012; Sanchez et al., 2014; Moore and Lynch, 2015; Becker and Koob, 2016; Kawa and Robinson, 2019; Towers et al., 2019, 2022; Nicolas et al., 2019; George et al., 2021; Towers et al., 2022). Female nonhuman primates also self-administer more phencyclidine than male nonhuman primates under long-access conditions (Carroll et al., 2005). Sex differences in intake are most apparent under low-dose conditions and in procedures that do not limit total hourly or daily intake as such procedures increase the likelihood of individual differences. There are also sex differences in patterns of extended-access drug self-administration under both high- and low-dose conditions with female rats and mice showing greater escalation of alcohol, opioids, and psychostimulant intake over time as compared with male rats and mice (Roth and Carroll, 2004; Carroll et al., 2005; Reichel et al., 2012; Melon et al., 2013; George et al., 2021). Female rats and mice also self-administer more heroin during the first hour of a long, continuous-access session

(fixed-ratio 1, 6-hour session; Towers et al., 2019) and more fentanyl within active trials under the intermittent access procedure (Towers et al., 2022), have longer initial periods of “binge” cocaine intake (defined as continuous drug use with no breaks from drug self-administration greater than 1 hour) and greater dysregulation in diurnal patterns of cocaine intake under 24-h/d discrete trial procedure (Lynch and Taylor, 2004), and have greater binge-like alcohol drinking under the “drinking-in-the-dark” procedure as compared with males (defined as the amount of ethanol consumed during the first 3 hours of the dark phase; e.g., Sneddon, 2019). These findings indicate that females are more vulnerable than males to excessive drug use and developing a loss of control over drug use. This sex difference also appears to be robust as it has been observed in several species and for multiple drugs.

Importantly, the sex differences observed for the development of an addiction-like phenotype mirror findings of a telescoping effect in women and indicate that this phenotype develops more readily in female as compared with male animals (Lynch and Taylor 2004; Perry et al., 2013; Ramôa et al., 2013, 2014; Lynch 2018) (Table 4). This work has focused on effects with cocaine, with results from the initial study of sex differences showing that females, but not males, developed an enhanced motivation for cocaine under conditions predicted to be the threshold for inducing this phenotype (Fig. 2): 7 days of extended-access cocaine self-administration and 10 days of abstinence (Lynch and Taylor, 2004). We subsequently confirmed that this phenotype is absent in both females and males when assessed under subthreshold self-administration and abstinence conditions (e.g., extended-access self-administration with no intervening period abstinence or following short-access self-administration with or without abstinence; Lynch and Taylor, 2005) and present in both sexes when the conditions are optimized for its development by lengthening the period of extended-access self-administration (i.e., 10 days) and/or the abstinence period (i.e., 14 days; Roberts et al., 2007; Ramôa et al., 2013; Kawa and Robinson, 2019).

We firmly established a telescoping effect with cocaine in our more recent studies by demonstrating that three key features of SUD—an enhanced motivation for the drug, compulsive drug use, and enhanced drug-craving/vulnerability to relapse—develop sooner during abstinence following extended-access self-administration in females than in males (Towers et al., 2021; Towers et al. revised submission). Specifically, an enhanced motivation for cocaine was evident in females after 7 days of abstinence, whereas, in males it is not evident until after 14 days. Females tested after 7 days of abstinence also displayed greater compulsive cocaine use than males, and while males reached the same level of resistance to punishment as females, this did not occur until after 14 days of abstinence. We also found that in females,

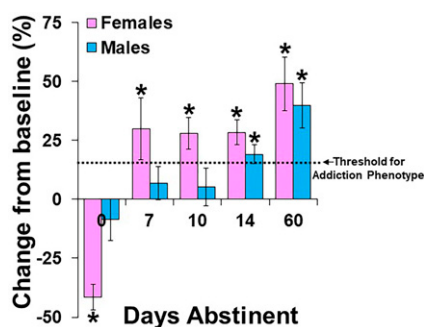
cocaine-craving, as defined by total drug-seeking during extinction and cue-induced reinstatement testing, was expressed at high levels during both early and late abstinence, whereas, in males, drug-craving progressively increased from early to later abstinence time-points (following 2 vs. 14 days; E.B. Towers et al., manuscript in preparation). Notably, once these addiction-like features develop, sex differences are subtle, and some studies show greater effects in females than males (e.g., Towers et al., 2021) while others show no differences (e.g., Ramôa et al., 2013). Estrous cycle effects still appear to be relevant, though, considering that numerous studies have shown that drug-craving following abstinence from extended-access self-administration is higher in females tested during estrus versus nonestrus phases (Corbett et al., 2021). Together, these findings show that an addiction-like phenotype with cocaine develops at an accelerated rate in female rats compared with male rats and indicate that the parallel effect in women is biologically based.

It is important to determine whether similar sex differences occur for other drug classes. The initial findings with fentanyl suggest that both the time course for the development of an addiction-like phenotype and the occurrence of sex difference may be different for opioids. Specifically, Townsend et al. (2021) found that males prefer low doses of fentanyl over a nondrug reinforcer (i.e., Ensure) while females required a higher dose of fentanyl to shift their preference from Ensure. In males, preference for fentanyl increased progressively following repeated cycles of extended-access self-administration and withdrawal (8 hours) whereas in females, preference for highest dose of fentanyl decreased during acute withdrawal. While these findings were interpreted to reflect a greater sensitivity in males than females to developing a preference for fentanyl over a nondrug reward, it is notable that even in males the preference observed for fentanyl following the third 1-week cycle of extended-access self-administration and withdrawal was not significantly greater than that observed for the nondrug reward (approximately 50%), and in females, the nondrug reward was strongly preferred (approximately 75%). Considering that both males and females showed a strong preference for high doses of fentanyl prior to extended-access self-administration, this phenotypic difference may be indicative of a sex difference of acute fentanyl withdrawal rather than a sex difference in the development of an addiction-like phenotype. In fact, a similar sex difference was observed with cocaine. Female rats tested following extended-access cocaine self-administration, without an intervening period of abstinence, showed a marked decrease in motivation for cocaine whereas male rats did not show a change from baseline (i.e., prior to extended-access self-administration; Lynch and Taylor, 2005). One caveat to this interpretation, however, is that in males the behavioral phenotype was validated by showing that

TABLE 4  
Summary of preclinical studies on the telescoping effect

Source	Drug (dose/inf)	Rats	SA conditions	Addiction feature measured (procedure)	Vulnerability to developing addiction-like features
Kerstetter et al. (2012)	Cocaine (0.4, 1.0 mg/kg)	39M/29F	ShA (FR1, up to 20 inf or food pellets, 5 days each)	Preference for drug over other rewards (choice procedure): cocaine (0.4 or 1.0 mg/kg) vs. food (45 mg pellet). Sessions began after acquisition and were run for 5 days.	F>M. Females were more likely than males to choose cocaine (low and high dose) over food (low dose, 59% vs. 33%; high dose, 76% vs. 68%)
Perry et al. (2013)	Cocaine (0.4 mg/kg)	12M/12F	ShA (30-min each: pellet only, cocaine only, cocaine vs. pellet choice; FR1, first 3 days then FR5 for 21 days)	Preference for drug over other rewards (choice procedure): Cocaine vs. banana-flavored food pellet (45 mg pellet). Choice testing occurred daily after the pellet and cocaine only sessions.	F>M. Females were more likely than males to develop a preference for cocaine over food (50% vs. 17%)
Perry et al. (2015)	Cocaine (0.4 mg/kg)	50M/50F	ShA (30-min each: pellet only, cocaine only, cocaine vs. pellet choice; FR1, first 3 days then FR5 for 21 days)	Preference for drug over other rewards (choice procedure): cocaine vs. banana-flavored food pellet (45 mg pellet). Choice testing occurred daily after the pellet and cocaine only sessions.	F>M. Females were more likely than males to develop a preference for cocaine over food (42% vs. 26%)
Kawa and Robinson (2019)	Cocaine (0.4 mg/kg)	28M/24F	ShA (intermittent-access: 2, 5-min trials/h, 5-h/d, 5 days/week, 30 days)	Enhanced motivation for the drug (threshold procedure): threshold tests (FR1, progressively decreasing doses of cocaine 1.28 to 0.004 mg/kg) were run following the 10th and 30th day of SA and again after 14 days of abstinence.	F>M: Females developed an enhanced motivation for cocaine after less abstinence than males (i.e., following ten days of SA vs. following 30 days of SA and 14 days of abstinence)
Lynch and Taylor (2004)	Cocaine (1.5 mg/kg)	18M/20F	ExA (four 10-min trials/h, 24-h/d, 7 days)	Enhanced motivation for the drug (PR schedule): PR testing with cocaine (0.5 mg/kg) was conducted prior to ExA SA and then again after ExA SA and 7 days of abstinence (3 sessions each)	F>M: Females, but not males, developed an enhanced motivation for cocaine under these threshold conditions.
Towers et al. (2021)	Cocaine (1.5 mg/kg)	39M/38F	ExA (four 10-min trials/h, 24-h/d, 10 days)	Enhanced motivation for the drug (PR schedule): PR testing with cocaine (0.5 mg/kg) was conducted prior to ExA SA and then again after ExA SA and 7, 14, or 60 days of abstinence (3 sessions each). Compulsive use (histamine-punishment): Following the third PR session, histamine (0.4 mg/kg) was added to the cocaine solutions and three additional PR sessions were run.	F>M: Females develop an enhanced motivation for cocaine sooner during abstinence than males (7 vs. 14 days) F>M: Females tested following 7 days of abstinence displayed greater compulsive use than males; males required more abstinence to reach the-female level of compulsivity (14 days).
Townsend et al. (2021)	Fentanyl (0.32, 1.0, 3.2, 10.0 ug/kg)	18M/17F	ExA (FR5, 12-h/d, 5-day/wk, 3 weeks)	Preference for drug over other rewards (choice procedure). Fentanyl vs. Ensure. Tested at the end of each week of ExA SA 8 h after last ExA session	F>M: Males, but not females, showed withdrawal-induced increases in preference for fentanyl (at low doses), and methadone attenuated this effect.

ExA, extended-access; F, female; FR, fixed-ratio; M, male; PR, progressive-ratio; SA, self-administration; ShA, short-access.



**Fig. 2.** Rat model of the telescoping effect with cocaine. Data are plotted as mean percent change ( $\pm$ S.E.M.) from the average number of infusions obtained during three baseline progressive-ratio sessions prior to extended-access cocaine self-administration (24-h/d, 4 discrete trials/h, 1.5 mg/kg/infusion, 7–10 days; refs) versus those obtained at retest following extended-access cocaine self-administration and 0, 7, 10, 14, or 60 days of abstinence. Motivation for cocaine increased progressively over abstinence following extended-access cocaine self-administration. Neither males nor females showed an increase in motivation for cocaine when responding was assessed immediately following extended-access self-administration (0 days abstinent; Lynch and Taylor 2005); in fact, motivation was significantly decreased from baseline in females in the 0-day group. Females, but not males, showed an increase in motivation for cocaine when responding was assessed following 7 (Towers et al., 2021) or 10 days of abstinence (Lynch and Taylor 2004). Both males and females showed an increase in motivation for cocaine when responding was assessed following 14 days of abstinence (Towers et al., 2021), and motivation was highest in both males and females when responding was assessed following 60 days of abstinence (Towers et al., 2021). The threshold for the development of an addiction-like phenotype, as defined by  $\geq 15\%$  increase from baseline and as represented by a dotted line, developed sooner during abstinence in females than males (following 7 vs. 14 days of abstinence). Significant difference from baseline/no change (\*). Data were redrawn, with permission, from the previously cited references.

withdrawal-associated increases in heroin intake were blocked using methadone, Food and Drug Administration–approved treatment of opioid use disorder (OUD). Further research comparing phenotypic changes in females versus males over a period of protracted abstinence following extended-access opioid is necessary to determine whether there are sex differences in the time course for the development of addiction-like features with opioids.

Sex differences have also been observed for the expression of addiction-like features following short-access self-administration, particularly when behavior is examined following a prolonged period of self-administration (1–2 h/d access for  $\geq 30$  days). For example, several studies have shown that the development of a preference for the drug (cocaine) over another competing reinforcer (food), another key characteristic of SUD in humans, occurs more readily in females than males tested over a prolonged period of short-access cocaine self-administration (roughly 3–5 weeks; Kerstetter et al., 2012, Perry et al., 2013, 2015); this preference also developed in a greater percentage of females than males (approximately 50% vs. 17%; Perry et al., 2015). The development of a preference for cocaine over food was also associated with the development of two other key addiction-like features—an enhanced motivation for the drug and heightened drug-craving—indicating that females are more

vulnerable than males to developing an addiction-like phenotype.

### D. Summary and Integration of Preclinical and Clinical Findings

Together, these findings indicate that female laboratory animals display a greater vulnerability than male laboratory animals during the transition from initial drug use to the development of an addiction-like phenotype. Female animals take more psychostimulants, opioids, and alcohol and show greater escalation/binge intake under extended-access conditions than male animals. Female animals also develop an enhanced motivation for cocaine and a preference for cocaine over other reinforcers after less drug exposure and/or shorter periods of abstinence than male animals. It is important to emphasize, however, that the preclinical evidence demonstrating a faster time course for the development of addiction-like features in females than males is based exclusively on findings with cocaine. To our knowledge, no studies have examined sex differences in the time course for the development of addiction-like features following protracted abstinence from extended-access self-administration with other addictive drugs. While the preclinical findings with cocaine provide strong support for its biologic basis, future research studies are necessary to determine whether females also show an accelerated course for the development of addiction-like features in animal models of alcohol, opioid, and other psychostimulant use disorders. These studies are especially important considering that a telescoping effect has consistently been reported in women for cocaine use disorder (CoUD), in both treatment and nontreatment populations, which is in contrast to the findings for AUD and OUD. Future research is also necessary to address molecular mechanisms underlying the telescoping which, as discussed in the following text, are currently unknown.

## II. Biologic Factors

### A. Ovarian Hormones

Most of the work on potential mechanisms for sex differences in SUD has focused on the role of ovarian hormones. In clinical research, menstrual phase is often used as a proxy for ovarian hormones; several caveats to these studies need to be mentioned. First, it is essential that cycle stage is confirmed by hormone measurements. Without this confirmation, it is likely that nonovulatory cycles and/or cycles with insufficient luteal phase will be included (Younis et al., 2020). In addition, self-reported cycle lengths are often not accurate (Small et al., 2007). Women with polycystic ovarian disease and/or metabolic syndrome need to be excluded as do women on oral contraceptives since their cycles are anovulatory.

*1. Human Studies: Ovarian Hormones and Substance Use.* There is a large body of literature documenting fluctuations in the subjective and physiologic effects of addictive drugs and patterns and motivation for drug use across the menstrual cycle phase (for reviews, see Lynch et al., 2002; Becker and Koob, 2016). Studies with psychostimulants have focused predominantly on the subjective and physiologic effects of cocaine (in individuals with a cocaine use disorder) and amphetamine (in recreational users or “healthy controls”). These results indicate that the subjective/reinforcing effects of stimulants are higher in women during the late follicular phase, when levels of estradiol are high and progesterone levels are low, versus the mid-luteal phase, when levels of estradiol are moderate and progesterone levels are high (Lukas et al., 1996; Sofuoglu et al., 1999; Justice and de Wit, 2000; Evans et al., 2002; White et al., 2002). Similar conclusions of a facilitatory effect of estradiol and inhibitory effect of progesterone have been reached from clinical studies following exogenous hormone manipulation (Justice and deWit 2000; Lile et al., 2007; DeVito et al., 2014). For example, Lile et al. (2007) conducted a pilot study in 10 women without a SUD to determine the effects of exogenously administered estradiol on subjective ratings of d-amphetamine. They found that estradiol modestly increased the positive subjective effects (e.g., Like Drug) and discriminative stimulus effects of a low dose of d-amphetamine (also see Justice and deWit 2000). Conversely, administration of exogenous progesterone has been shown to decrease the positive subjective effects of psychostimulants in both normal controls and women with SUD (Sofuoglu et al., 2002, 2004; Evans and Foltin, 2006; Peltier and Sofuoglu 2018). Similar findings of enhanced positive subjective effects during the follicular versus luteal phase have been observed for nicotine in smokers (DeVito et al., 2014). While effects with opioids have focused on analgesic effects, these findings similarly show greater morphine analgesia in women during the follicular versus luteal phase (Ribeiro-Dasilva et al., 2011). These findings indicate that estradiol enhances, while progesterone reduces, the positive subjective effects of addictive drugs, particularly psychostimulants although future studies using larger samples are needed to verify the effects of estradiol. Additional studies are also needed to determine whether these effects also translate to other addictive drugs, such as opioids and cannabis.

There is also a large literature on alcohol documenting menstrual cycle effects in social drinkers and individuals with an AUD, but in contrast to literature on psychostimulants, most of these studies have focused on levels of use and craving (Turner and de Wit, 2006) rather than subjective effects (but see Evans and Levin 2011). The results have been less consistent than findings with stimulants. Some studies find greater intake and/or craving premenstrually (late luteal) and during menstruation

(early follicular) whereas others show greater consumption/craving during the late follicular/ovulatory phase (for a review, see Joyce et al., 2021). Affective state also fluctuates across the menstrual cycle and may overlap with changes in alcohol consumption and craving. For example, negative affect, including anxiety and depressive affect, peaks in the late luteal/premenstrual phase and early follicular/menstrual phase in response to progesterone withdrawal (Gallo and Smith, 1993; Herzog 1995; Moran et al., 1998; Smith et al., 1998), and positive affect, including feelings of well-being and reward-processing, peak in the late follicular/ovulatory phase when levels of estradiol have are at their apex and progesterone levels are low (Collins et al., 1985; Aganoff and Boyle, 1994). Motivation for drinking similarly varies across the menstrual cycle with women reporting increases in drinking to combat negative affect during the late luteal/menstrual phase and increases in drinking for social motives during late follicular/ovulatory phase (Joyce et al., 2018).

*2. Human Studies: Ovarian Hormones and SUD.* Motivation to use alcohol and other addictive drugs also likely differ between recreational users and individuals with a SUD given that once addiction has developed, the positive subjective/reinforcing effects of drugs diminish, and the negative reinforcing effects become the principal motivator for drug use (Koob 2021). This idea is also in line with findings showing that in healthy college women (without an AUD), social drinking and craving for alcohol are increased in the follicular phase (vs. luteal phase) and associated with increased levels of estradiol (Martin et al., 1999; Warren et al., 2021) whereas in women with an AUD and/or premenstrual dysphoric disorder, alcohol craving is highest during the late luteal/early follicular phases, when negative affect is highest and progesterone levels are low (Mello et al., 1990; Svikis et al., 2006; Evans and Levin, 2011; Kiesner, 2012). Higher levels of progesterone are also predictive of lower levels of alcohol craving in postmenopausal women with AUD (Weinland et al., 2021). It is also notable that findings with psychostimulants similarly show that, in contrast to positive subjective responses, craving is predicted by progesterone levels. Craving is low when progesterone levels are high (vs. when low or moderate; Sinha et al., 2007; Goletiani et al., 2015; Ethier et al., 2021) and can be offset by treatment with progesterone or its metabolite, allopregnenolone (Fox et al., 2013; Peltier and Sofuoglu, 2018). It is also consistent with findings in smokers showing that nicotine withdrawal and depressive symptoms are increased during the late luteal phase, particularly in women who have premenstrual syndrome or premenstrual dysphoric disorder (Mello et al., 1990; Perkins et al., 2000; Svikis et al., 2006; Evans and Levin, 2011; Kiesner, 2012). Findings in daily cannabis users similarly show that cannabis use is higher in the late luteal phase

(premenstrually) as compared with the follicular and ovulatory phases (Hanzal et al., 2019; Joyce et al., 2021), and preliminary evidence indicates that progesterone attenuates cannabis craving (Sherman et al., 2019). To our knowledge, no studies have examined the impact of ovarian hormones or menstrual cycle on craving or use of opioids highlighting an area for future research.

Together, these findings indicate that in women the role of ovarian hormones may vary in recreational users versus individuals with a SUD. In initial stages, or under conditions wherein the positive reinforcing actions of the drug are predominantly motivating drug use, estradiol enhances the subjective effects of drugs and likely enhances vulnerability to drug use. At these times, progesterone reduces the subjective effects of addictive drugs and likely reduces vulnerability to drug use. In contrast, progesterone appears to be more critical than estradiol in motivating drug use and craving for addictive drugs in individuals with a SUD and those using addictive drugs for their negative reinforcing effects. Evidence indicates that withdrawal from progesterone enhances drug craving and/or drug use to combat negative affect/craving whereas high levels of progesterone either during the luteal phase or after exogenous administration reduce drug craving and/or use. These results further indicate that the telescoping effect in women may be driven by reward-enhancing actions of estradiol as experienced during initial drug use. In turn, this increases the probability of additional recreational use and the subsequent development of a SUD. Additional research is necessary to determine the effects of ovarian hormones on the subjective effects, levels of use, and craving for opioids.

It is important to note that the relationship between ovarian hormones and drug use/SUD is reciprocal in that ovarian hormones both affect and are affected by drug use and SUD. For example, during cocaine withdrawal, progesterone levels are elevated across the menstrual cycle resulting in significantly lower ratios of estradiol/progesterone as compared with healthy controls (Fox et al., 2008). This occurs in response to elevated cortisol levels and may indicate subfertile cycles (Dobson and Smith 1998). This response is also anxiolytic at first but may lead to the later blunting of the stress response and increased anxiety, reduced tolerance to stress, and depression, which are all stress-related behaviors associated with relapse susceptibility in women with CUD (Fiad et al., 1996; Kampman et al., 2004; Kaplan and Manuck 2004; Sinha et al., 2006). Additionally, hypogonadism is common with chronic opioid use or opioid replacement therapy and is the result of suppression of the pulsatile release of gonadotropin-releasing hormone leading to deficiencies of luteinizing hormone (LH), follicle stimulating hormone (FSH), estradiol, and progesterone

(Antony et al., 2020). Chronic alcohol use also causes hypothalamo-pituitary dysfunction and is associated with menstrual irregularities, such as anovulation, luteal-phase defects, recurrent amenorrhea, and early menopause (Hugues et al., 1980). As another example, nicotine reduces the aromatization of testosterone to estradiol, and as such, female smokers have higher testosterone levels and are more likely to experience estradiol deficiency and early menopause than non-smoker females (Jandikova et al., 2017). Similar reciprocal effects of ovarian hormones and addictive drugs have also been observed in preclinical studies, but given that hormones can be more precisely manipulated in animals (e.g., using hormone replacement in ovariectomized, OVX, animals), these studies have been critical for establishing a causal role of ovarian hormones in substance use and SUD.

**3. Animal Studies: Ovarian Hormones and Substance Use.** Most of the support for a role of ovarian hormones on vulnerability to addiction has come from preclinical studies. These studies have shown that the reinforcing effects of addictive drugs vary in intact female rodents across the estrous cycle and in OVX females with and without hormone replacement. Studies in intact females have shown that following acquisition of drug self-administration, progressive-ratio responding for cocaine is markedly higher during estrus compared with other phases of the estrous cycle (Roberts et al., 1989; Hecht et al., 1999; Feltenstein and See, 2007; Lynch et al., 2008; Lacy et al., 2016). Findings in nonhuman primates similarly show that progressive-ratio responding for cocaine varies across the menstrual cycle with the highest levels observed during the follicular phase (vs. the late luteal phase); this effect is modest and only apparent at a low dose (Mello et al., 2007). Motivation for nicotine is also higher in female rats during estrus, but this effect is modest and has been observed in some studies (e.g., Lynch 2009), but not others (Donny et al., 2000).

Studies with alcohol have focused on consumption and have shown that consumption is lower in female rats during estrus and proestrus (vs. metestrus and diestrus). However, these effects are modest and are only apparent when estrous cycles are synchronized such that each female is tested in the identical portion of each phase (Roberts et al., 1998; also see Forger and Morin, 1982). In contrast, no estrous cycle effects are observed for maintenance levels of alcohol consumption in free-cycling female rats indicating that the variability in hormone levels within different phases of the estrous cycle is enough to obscure the effects of estrous phase on drug intake. In female nonhuman primates, alcohol intake tends to be highest during mid- to late follicular and the late luteal phase, which is similar to findings in humans (vs. menses; Mello et al., 1984). Studies with opioids have also focused on maintenance levels of intake and have shown that intake is markedly lower during proestrus



as compared with other phases of the estrous cycle (Lacy et al., 2016; Schmidt et al., 2021; Smith et al., 2021). This effect appears to be driven by estradiol given that it can be blocked using raloxifene, a selective estrogen receptor modulator/antagonist, and mimicked by administering supplementary estradiol treatments (Sharp et al., 2021; Smith et al., 2021).

Studies in OVX rats have consistently found a significant role for ovarian hormones in mediating the reinforcing effects of addictive drugs. For example, numerous studies have shown that OVX robustly attenuates the acquisition of cocaine self-administration (Lynch and Carroll, 2001; Hu and Becker, 2003; Jackson et al., 2006; Hu and Becker, 2008; Zhao and Becker, 2010; Perry et al., 2013). It also decreases nicotine self-administration (Maher et al., 2022), the acquisition of methamphetamine and cannabinoid (WIN55,212-2, CB1 receptor agonist) self-administration (Fattore et al., 2009; Kucerovala et al., 2009), and alcohol consumption and preference during acquisition and maintenance (Forger and Morin, 1982; Cailhol and Mormede, 2002). Studies with cocaine and methamphetamine further show that estradiol replacement in OVX females restores acquisition rates to those observed in ovary-intact females (Lynch and Carroll, 2001; Hu and Becker, 2003; Jackson et al., 2006; Hu and Becker, 2008; Kucerovala et al., 2009; Zhao and Becker, 2010; Perry et al., 2013). Notably, concurrent administration of progesterone with estradiol inhibits the effect of estradiol on acquisition of cocaine self-administration (Jackson et al., 2006). Progesterone has also been shown to attenuate cocaine-induced conditioned place preference (Russo et al., 2008) and to decrease impulsive choice for cocaine in ovary-intact females (Smethells et al., 2016). Similar findings for the effects of OVX and hormone replacement have been observed for the rewarding effects of cocaine, alcohol, nicotine, methamphetamine, and amphetamine as assessed under the conditioned place preference paradigm (Chen et al., 2003; Frye and Rhodes, 2006; Silverman and Koenig, 2007; Mirbaha et al., 2009; Torres et al., 2009; Hilderbrand and Lasek, 2018). These findings indicate that estradiol enhances the reinforcing effects of psychostimulants and other drugs while progesterone reduces it, similar to reports in humans.

There are also intriguing new data that suggest that in females, hormonal status at the time of initial drug exposure/conditioning impacts later vulnerability to drug use. Specifically, Johnson et al. (2019) showed that female rats that had undergone Pavlovian conditioning with cocaine (paired with a cue light) during estrus prior to cocaine self-administration were more motivated to obtain infusions of cocaine paired with the light cue as compared with males or to females that had been conditioned during diestrus. Levels of estradiol during the time of initial exposure/conditioning appear to drive this effect considering that in OVX females estradiol supplementation that occurs prior to acquisition effectively

restores drug intake to levels observed in intact females whereas supplemental after acquisition does not impact intake (Maher et al., 2022). It is not yet known whether hormonal status during initial drug exposure would also impact vulnerability to developing addiction-like features. Future studies using animal models of SUD are necessary to determine this possibility and to determine whether effects extended to other addictive drugs.

Finally, it is important to highlight a need for additional studies to examine the impact of ovarian hormones on the reinforcing effects of opioids considering that effects of OVX and estradiol on acquisition have been mixed with one study showing facilitation (Roth et al., 2002) and another finding no effect of estradiol replacement (Stewart et al., 1996). In contrast, Smith and colleagues have shown in a series of studies that ovarian hormones markedly impact maintenance levels of opioid self-administration. Specifically, they showed that heroin intake is markedly lower in females during proestrus (Lacy et al., 2016; Schmidt et al., 2021; Smith et al., 2021) and that this the effect could be mimicked by estradiol (in OVX and in ovary-intact females) and blocked by an estrogen receptor antagonist (in ovary-intact females; Sharp et al., 2021; Smith et al., 2021). They also showed that progesterone treatment increased heroin self-administration compared with estradiol treatment in OVX females (Smith et al., 2021; but see Smith et al., 2022). These findings suggest that effects of ovarian hormones may be more robust for maintenance opioid use than initial opioid use, but additional studies are necessary to examine this possibility. Future studies are also necessary to determine the direction of effects of estradiol and progesterone on the reinforcing efficacy of opioids (e.g., using progressive-ratio schedules, the threshold procedure, or choice procedures).

**4. Animal Studies: Ovarian Hormones and SUD.** Ovarian hormones also appear to underlie the enhanced vulnerability in females to developing addiction-like features, and these effects are apparent during both the induction/extended-access drug self-administration phase, where high levels of drug intake lead to the subsequent development of an addiction-like phenotype and, again, with the development of an addiction-like phenotype. As with effects on maintenance levels of drug use, effects of ovarian hormones on extended-access intake have been subtle in intact females. For example, studies on extended-access alcohol self-administration in rats have failed to demonstrate an effect of estrous cycle on alcohol intake using an intermittent access paradigm (Priddy et al., 2017) or continuous access paradigm (Ford et al., 2002) although patterns of alcohol intake do differ by estrous cycle phase (e.g., greater bout frequency and size during diestrus vs. proestrus; Ford et al., 2002). Similarly, there is no effect of estrous cycle phase on levels of cocaine intake under extended-access conditions (6 h/d;

Corbett et al., 2021), but during estrus, females show a greater disruption in temporal patterns of cocaine self-administration (e.g., intake is more erratic/less tightly regulated) as compared with during nonestrus phases (Lynch et al., 2000). Cocaine intake also does not differ across the menstrual cycle in female nonhuman primates with an extensive history of cocaine self-administration (Cooper et al., 2013). These findings are in contrast to those reported by Mello et al. (2007), who observed menstrual cycle effects for cocaine self-administration in female nonhuman primates that were drug-naïve prior to acquisition and progressive-ratio testing. They suggested that the role of ovarian hormones may decrease from initial use to the development of an addiction-like phenotype. This conclusion is further supported by findings showing that in female rats that develop a preference for cocaine over food pellets, the estrous cycle continues to modulate motivation for food pellets but not cocaine.

Alternatively, it is possible that effects of ovarian hormones are obscured following chronic drug self-administration due to the reciprocal effects of addictive drugs and ovarian hormones (i.e., the impact of chronic drug use on ovarian hormone levels). This conclusion is supported by multiple studies with cocaine showing that depletion of ovarian hormones by OVX robustly decreases extended-access cocaine self-administration whereas estradiol replacement robustly increases levels of self-administration (Larson et al., 2007; Ramoa et al., 2013; 2014; Martinez et al., 2016). Similar findings have been observed for alcohol consumption under a 24-h/d, two-bottle choice, continuous-access paradigm (Forger and Morin, 1982; Becker et al., 1985; Ford et al., 2004; Rajasingh et al., 2007; but see Hilderbrand and Lasek, 2018) and nicotine intake under extended-access conditions (Flores et al., 2016). These findings also appear to extend to opioids given our recent findings showing that OVX females with estradiol self-administer markedly higher levels of fentanyl under extended- (24-h/d) intermittent-access conditions (two 5-minute trials/h, 10 days) than vehicle-treated OVX rats. OVX rats with estradiol replacement, but not vehicle-treated OVX rats, also escalated their intake of fentanyl between the first and last extended-access sessions (Towers et al., 2022). Additionally, similar to the acquisition and conditioned place preference studies, progesterone attenuates the escalation of cocaine intake under extended-access conditions (Larson et al., 2007) and decreases alcohol consumption under a 24-h/d, two-bottle choice, continuous-access paradigm (Ford et al., 2002). Progesterone treatment has also been shown to decrease cocaine self-administration in intact and OVX female nonhuman primates with or without an extensive history of cocaine self-administration (Mello et al., 2011). Thus, estradiol appears to enhance, while progesterone protects against, the transition from regular to escalated/dysregulated drug use. While additional studies are needed to determine whether the protective effects of progesterone on escalation/dysregulation of cocaine and alcohol self-administration

extend to other addictive drugs, such as opioids, there is strong evidence that estradiol similarly enhance vulnerability during extended-access self-administration for a number of addictive drugs, including cocaine, nicotine, opioids, and alcohol.

Findings with cocaine and opioids indicate that ovarian hormones also modulate the expression of addiction-like features following abstinence from extended-access self-administration. Most of this evidence is for drug craving and shows that levels of cocaine, fentanyl, and heroin craving are highest in females tested during estrus (vs. nonestrus phases; Nicolas et al., 2019; Bakhti-Suroosh et al., 2021; Corbett et al., 2021; Towers et al., 2022); estrus also prolongs the time course for incubation of cocaine craving in females (Kerstetter et al., 2008). While surprisingly few studies have examined the role of estradiol in incubated drug craving/relapse vulnerability following extended-access self-administration, our recent findings with fentanyl indicates that it is critically involved. Specifically, we found that OVX females with (vs. without) estradiol replacement had a greater sensitivity to the reinstating effects of fentanyl-associated cues following extended, intermittent-access fentanyl self-administration and 14 days of abstinence (Towers et al., 2022). However, both the vehicle- and estradiol-treated groups showed an increase in responding following exposure to the cues, indicating that while estradiol modulates the expression of this phenotype, it is not necessary for its development. Similar effects of OVX have been reported for cannabinoid-craving following short-access self-administration where OVX rats showed an attenuated response to drug cues and drug primes (CB<sub>1</sub> receptor agonist; Fattore et al., 2010). Progesterone may also be involved given that exogenous treatment has been shown to reduce cocaine-craving in intact females following short-access self-administration (Anker et al., 2007; Feltenstein et al., 2009).

In contrast to effects on drug craving, estradiol appears to be necessary for development of an enhanced motivation for the drug and an enhanced preference for the drug over other reward alternatives. Most of this work has focused on cocaine and has shown that depletion of ovarian hormones either surgically (OVX) or pharmacologically (tamoxifen treatment in ovary-intact females) prevents the development of an enhanced motivation for cocaine even under conditions optimized for its development (following extended-access self-administration and 14 days of abstinence; Ramoa et al., 2013, 2014; Bhakti-Suroosh et al., 2019). In contrast, this phenotype is evident in both vehicle-treated intact females and in OVX females treated with estradiol (Ramoa et al., 2013, 2014; Bhakti-Suroosh et al., 2019). Similar effects of OVX and estradiol have also been observed for the development of a preference for cocaine over food (Kerstetter et al., 2012). We also recently observed similar effects of OVX and estradiol for the development of an enhanced

motivation for fentanyl (Towers et al., 2022), indicating that the role of estradiol on the development of this feature of SUD may be similar for both psychostimulants and opioids. However, further research is necessary to confirm its role with other psychostimulants (e.g., methamphetamine, nicotine) and other opioids (e.g., heroin, oxycodone). Additional studies are also needed to confirm effects with fentanyl considering that the parameters for the development of an enhanced motivation for fentanyl are not yet known (i.e., when the phenotype emerges, how much prior drug access is needed, and how long phenotype persists).

Interestingly, pharmacological blockade of estrogen receptors with tamoxifen has been shown to similarly prevent the development of an enhanced motivation for cocaine in ovary-intact females, but unlike the findings in the OVX model, tamoxifen did not decrease cocaine self-administration under extended-access conditions or relapse vulnerability (Bakhti-Suroosh et al., 2019). These findings indicate that differences in level of intake during the induction/extended-access phase, which did not differ between tamoxifen- and control-treated females, is not critical for the development of motivational features of addiction (Bakhti-Suroosh et al., 2019). They also suggest other hormones, such as progesterone, may modulate the expression of certain addiction-like features, such as a loss of control over drug use and relapse vulnerability, but is perhaps not critical for others, such as an enhanced motivation for the drug. For example, where estrogen receptors are antagonized, such as with chronic tamoxifen administration in ovary-intact females, there may be compensatory decreases in progesterone signaling, which leads to increased extended-access drug intake and relapse vulnerability. However, it should be noted that as a selective estrogen receptor modulator, tamoxifen can have both agonist and antagonist effects (Dutertre and Smith 2000); thus, it is possible that its antagonist effects at estrogen receptors were sufficient for preventing the development of an enhanced motivation for cocaine but not for reducing extended-access intake or for attenuating relapse vulnerability. Future studies are needed to resolve these questions.

In summary, estradiol appears to enhance the expression of multiple features of SUD (loss of control over use, relapse vulnerability, preference for drug over other rewards, motivation for the drug) and to be necessary for the development an enhanced motivation for the drug and an enhanced preference for the drug over other rewards. Progesterone may attenuate the expression of addiction-like features and vulnerability maybe heightened when progesterone levels are low, but additional studies are necessary to confirm these possibilities.

## B. Sex Chromosomes

One biologic factor that few consider when they assess sex differences is the basic inequality in sex

chromosome genes. In the mammals commonly used for preclinical studies and in humans, males have two different sex chromosomes, X and Y, whereas females have two copies of the X-chromosome. The X-chromosome is substantially larger (3× the physical size) and contains about 1000 more coding genes than does the Y-chromosome (Balaton et al., 2018). When the phenomenon of X-inactivation was discovered, we assumed it equalized this discrepancy. If, in fact, the entire second X-chromosome in each cell was inactivated in females, the sexes would still have differences in gene expression by virtue of unique genes on the male-only Y-chromosome. However, it is now clear that many (20% in humans) X-chromosome genes escape inactivation (Disteche and Berletch, 2015; Patrat et al., 2020).

To examine the actions of sex chromosome genes both independently of hormones and interactive effects, the Four Core Genotype (FCG) mouse is frequently used (De Vries et al., 2002). The dam for this cross is a normal XX female, but the sire carries a null mutation of the sex determining gene (Sry) on his Y-chromosome and a transgene for the Sry that has randomly incorporated into chromosome 3 (Lovell-Badge and Robertson 1990; Mahadevaiah et al., 1998; Itoh et al., 2015). The Y-chromosome and the Sry transgene segregate independently producing four genetic offspring from the cross: females with XX or XY chromosome and males with XX or XY sex chromosomes. This model provides a way to disassociate the effects of hormones from the effects of sex chromosome complement. The FCG has been exploited for over 20 years for disease models, studies of neurobiology and behavior (Gatewood et al., 2006; Quinn et al., 2007; Smith-Bouvier et al., 2008; Cisternas et al., 2018; Arnold 2020).

*1. Animal Studies: Sex Chromosomes and Substance Use.* One study has used the FCG mouse model to determine how sex chromosomes influence vulnerability to drug use (Martini et al., 2020). This study found that females (XX and XY) acquired cocaine self-administration faster than males XY males; XXM also acquired faster than XY males and did not differ from XX or XY females. However, contrary to findings in rats, motivation for cocaine (as assessed under progressive-ratio schedule following acquisition) was highest in XY males as compared with all other groups. Together, these results suggest sex chromosomes may interact with gonadal hormones to impact initial vulnerability to drug use.

*2. Animal Studies: Sex Chromosomes and SUD.* Two studies have used the FCG mouse model to examine habit formation, which is believed to occur during the transition from recreational drug use to compulsive drug use and addiction. Barker et al. (2010) showed that chromosomal females are slower to develop

habitual responding for alcohol reinforcement compared with chromosomal males, but gonadal females consumed more alcohol than gonadal males. Interestingly, the second study showed that chromosomal females are faster to form habitual responding for sucrose compared with chromosomal males, regardless of gonadal phenotype (Quinn et al., 2007). These findings suggest that sex chromosomes may differentially affect the formation of habitual drug versus nondrug reinforcers use. They also indicate that gonadal hormones, but not sex chromosomes, drive the enhanced vulnerability in females.

### *C. Summary and Integration of Preclinical and Clinical Findings*

Together, these clinical and preclinical studies support an important role for estradiol in vulnerability during early phases of SUD, such as drug use initiation and the transition from use to SUD, thereby making estradiol a potential driver of the telescoping effect in women. These studies also highlight ovarian hormones as a potential target for intervention during initial periods of drug use and prior to the development of SUD. However, the role of ovarian hormones may be different with opioids, particularly during drug use initiation, and future studies are necessary to investigate this possibility. Finally, estradiol and progesterone have broad actions on many neural and nonneural tissues including breast, ovary, and uterus. Any steroid treatments would have to take cancer risk into account.

It is important to consider that nearly all women use contraception in their lifetime (Daniels and Mosher, 2013), and hormonal contraceptives composed of either a combination of estradiol and progesterone or progesterone alone are very popular (Daniels and Abma, 2020; Cooper et al., 2022). Little is known about the influence of hormonal contraceptives on vulnerability to SUD in women or female laboratory animals, and the clinical studies report mixed results with some showing that pill users have lower positive subjective ratings of nicotine (Hinderaker et al., 2015) and nicotine craving (Dickmann et al., 2009) than nonpill takers. However, current smokers are more likely than nonsmokers to use hormonal contraceptives (Lee et al., 2013), and these women have increased ethanol intake, especially if contraceptive use begins at an early age (<20 years; Lund and Jacobsen, 1990). These conflicting reports could be the result of the wide range of hormonal contraceptives available to patients, which include high versus low doses of estradiol or just progesterone. Other characteristics of smokers versus nonsmokers may also influence these results. Further studies need to determine the impact of these commonly used hormonal contraceptives as physicians could tailor their birth control recommendation if substance misuse is a concern, or they could be repurposed as an adjunctive therapy for at risk adolescents since they have been proven to be safe in this patient population.

A final important consideration is pregnancy, which appears to protect females. During pregnancy, progesterone and estradiol levels markedly increase, and coincidentally, rates of drug use, including tobacco, alcohol, cannabis, and any drug not prescribed by a doctor to the individual, also markedly decline (Harrison et al., 2009; Kendler et al., 2017; Volkow et al., 2019). While there are obvious sociocultural-based factors that may also explain these decreased rates of drug use, studies in rats also show marked decreases in drug self-administration during pregnancy, indicating that pregnancy decreases biologic vulnerability to drug use in females. For example, Hecht et al. (1999) showed that in rats, motivation to obtain cocaine under short-access conditions progressively declined from prepregnant levels over the course of pregnancy. One caution to note here, however, is that dose was not adjusted for weight changes during pregnancy, and thus motivation to obtain cocaine may be reduced by relatively low cocaine dose. However, because similar findings have also been observed for nicotine self-administration under extend-access conditions (23 h/d; LeSage et al., 2007), where dose was adjusted for changes in body weight and oral alcohol intake under continuous-access conditions (Gene Forger and Morin, 1982), the results are likely to reflect a reduction in the reinforcing effects of addictive drugs as a result of pregnancy. These effects may differ for opioids, however, considering findings showing that under short-access conditions (1 h/d), pregnant female rats self-administer similar levels of oxycodone as nonpregnant female rats (Vassoler et al., 2018). While these findings in rats appear to contrast with epidemiologic data showing that the prevalence of past-month heroin use is markedly lower in pregnant than in nonpregnant women (0.05% vs. 0.19%, respectively; 15–44 years old; Vanderziel et al., 2020), data obtained during labor and delivery show that the prevalence of opioid use and OUD in pregnant women has quadrupled over the last decade and is present in approximately 3% of pregnancies in the United States (Chang 2020). Thus, the rising levels of progesterone during pregnancy appears to be protective against drug use and possibly the transition to SUD, but this may be different for opioids.

## **IV. Neurobiological Mechanisms**

### *A. Mesolimbic Dopamine Signaling*

Dopamine signaling in the mesolimbic pathway has been nearly the exclusive focus of studies on molecular mechanisms mediating sex differences in SUD. This pathway, which includes dopaminergic projection neurons from the VTA to the NAc, is well established, based mainly on studies conducted in males, to be a core component of the reward circuitry and critical for mediating the positive reinforcing effects of addictive drugs (for reviews, see Pierce and Kumaresan, 2006;

Koob and Volkow, 2010). Addictive drugs increase dopamine concentrations in the NAc and antagonizing dopamine receptors, particularly dopamine D<sub>1</sub>-receptors (D<sub>1</sub> and D<sub>5</sub>, referred to as D<sub>1</sub> hereafter), prevent the acquisition of drug self-administration and decrease short-access drug self-administration (for a review, see Volkow and Morales, 2015).

Not surprisingly, the mesolimbic reward pathway is also implicated in the disease state of addiction. Again, these data are based predominantly on effects in men and male laboratory animals and show that neuroadaptations caused by chronic drug use leads to mesolimbic hypofunction, which in turn promotes drug use to combat negative affect/anhedonia induced by dopamine deficits during abstinence (Koob and Volkow, 2016). For example, it is well established based on positron emission tomography imaging studies in humans that individuals with a SUD have marked decreases in dopamine D<sub>2</sub> receptor binding (D<sub>2</sub>, D<sub>3</sub>, and D<sub>4</sub>, referred to as D<sub>2</sub> hereafter) in the striatum. This molecular switch was first documented by Volkow et al. (1990, 1993, 1996) who showed that individuals with cocaine use disorder had lower D<sub>2</sub> receptor availability that corresponded to increased ratings of dysphoria which persisted months after abstinence (relative to healthy individuals). These individuals also showed diminished dopamine release in the striatum and reported lower ratings of positive subjective effects (reduced liking, euphoria) and higher ratings of negative subjective effects (want more, craving) following psychostimulant administration as compared with healthy individuals (Volkow et al., 1996, 1997). This phenomenon has been replicated in many subsequent studies and for multiple SUDs including methamphetamine, nicotine, heroin, and alcohol (Volkow et al., 2001, 2014; Martinez et al., 2004, 2005, 2011, 2012; Martinez et al., 2005; Fehr et al., 2008; van de Giessen et al., 2017; Worhunsky et al., 2017; but see Casey et al., 2014; for a review, see Volkow et al., 2007). This is thought to reflect a shift from positive reinforcing effects, a primary mechanism driving drug use during initial phases of SUD, to negative reinforcement, which drives drug use once addiction has developed to alleviate withdrawal, craving, or negative affect. A similar blunting of the dopaminergic response to psychostimulant drug administration is observed in cannabis use disorder (CaUD), and while this effect is also associated with increased relapse vulnerability, it is not accompanied by a downregulation of D<sub>2</sub> receptors (Volkow et al., 2014). A few studies have included both men and women (Volkow et al., 2001; Martinez et al., 2012), and some sex differences have been noted (as discussed in the following text; Brown et al., 2012; Okita et al., 2016; Zakiniaieiz et al., 2019). Results from preclinical studies have revealed similar changes in D<sub>2</sub> receptor signaling with evidence to further indicate that mesolimbic D<sub>2</sub> receptor signaling contributes to both vulnerability to drug use and the development of key addiction-like

features, such as a loss of control/escalation of drug use (for reviews, see Everitt et al., 2008; Trifilieff et al., 2017). There is also compelling evidence indicating the role of dopamine is minimized once SUD is established and that other signaling pathways, particularly those involved in mediating the negative reinforcing effects due to craving, are recruited and drive the enhanced motivation for the drug (e.g., glutamatergic signaling; see later section on glutamate).

While most of the evidence for sex differences in dopaminergic signaling is focused on initial vulnerability, preliminary findings indicate that the mechanisms underlying SUD are different in males versus females and that molecular shifts that contribute to its development occur faster in females than males (as discussed in the following text).

*1. Human Studies: Dopamine and Substance Use.* Clinical studies using healthy controls report that men and women have similar D<sub>2</sub> receptor availability and densities in the striatum, but women have greater dopamine synthesis capacity and dopamine transporter availability in the striatum than men (for a review, see Woodcock et al., 2020). The net effect is that dopamine secretion and transport are more active in women than in men. Findings for evoked dopamine release in the striatum, however, have been mixed and tend to suggest greater effects in healthy men than women in response to psychostimulants and alcohol (Munro et al., 2006; Urban et al., 2010; Oswald et al., 2015; Smith et al., 2019; but see Riccardi et al., 2006). In contrast, Manza et al. (2022) reported more striatal dopamine release in women than men (as measured by displacement of [<sup>11</sup>C]raclopride) in response to both oral and intravenous administration of the psychostimulant methylphenidate. Women also reported higher ratings of “drug effects” than men (Manza et al., 2022), which is in contrast to the other studies reporting greater psychostimulant-evoked dopamine release and positive subjective effects in men than in women (Munro et al., 2006; Smith et al., 2019). Given that the positive subjective effects of addictive drugs are believed to be driven by mesolimbic dopamine signaling, this difference provides a plausible explanation for the differences between these results. Moreover, as with positive subjective ratings of addictive drugs, sex differences in evoked dopamine release are influenced by hormonal changes over the menstrual cycle. Cycle day and/or hormone data have not been included in some of the previous studies (Munro et al., 2006; Urban et al., 2010; Oswald et al., 2015) or testing was completed in women with low ovarian hormones (Munro et al., 2006; Oswald et al., 2015; Smith et al., 2019). As a specific example, in the Smith et al. (2019) study, the women included were in one of three low estradiol states—either postmenopausal, on hormonal contraceptives, or in the early follicular phase of their menstrual cycle. This is in contrast to the most recent

study where hormone data were collected, and at least some of the women included were tested during the mid- to late follicular phase (Manza et al., 2022), when levels of estradiol are high and relatively unopposed by progesterone. However, even in this recent study, details are lacking regarding menstrual cycle status and estradiol levels are available for only 7 of the 11 female subjects. Future studies that measure, or manipulate, levels of estradiol and progesterone are necessary to resolve this issue.

**2. Human Studies: Dopamine and SUD.** Most of the studies on sex differences in dopamine signaling and SUD have been conducted among tobacco smokers. These studies have shown that as with findings in individuals with CoUD, AUD, and OUD, individuals with a TUD have a blunted dopamine response to psychostimulant administration (Busto et al., 2009; Wiers et al., 2017; Zakiniaez et al., 2019; Calakos et al., 2022), with particularly robust effects in women (Cosgrove et al., 2014). There is also a sex difference in the mechanism underlying this effect. In male smokers, the mechanism appears to be similar to that observed for CoUD, OUD, and AUD, decreased striatal D<sub>2</sub> receptor binding (Brody et al., 2004; Fehr et al., 2008; Stokes et al., 2012; Brown et al., 2012; Albrecht et al., 2013a). This is not the case in female smokers, however, since striatal D<sub>2</sub> receptor binding does not differ between smokers and non-smokers (Brown et al., 2012; Zakiniaez et al., 2019). This is intriguing considering that in male smokers this molecular shift is thought to reflect greater addiction severity and poorer treatment outcomes (Volkow et al., 1999), yet this does not occur in women who show greater addiction severity and worse treatment outcome than males. It is similarly thought to reflect enhanced vulnerability in individuals with a CoUD, AUD, or OUD, but given that these studies have been conducted predominantly in men, it is possible that this molecular shift occurs in males but not females.

Sex differences and effects of smoking status have also been reported for D<sub>2</sub> receptor availability in the midbrain, which includes the VTA (Okita et al., 2016). Female smokers have higher midbrain D<sub>2</sub> receptor availability than both female nonsmokers and male smokers; however, no differences are seen between male smokers and nonsmokers (Okita et al., 2016). This difference is thought to underlie the greater suppression of mesolimbic dopamine in female versus male smokers given that D<sub>2</sub> receptors are predominantly inhibitory. These differences also parallel sex differences in positive subjective ratings of nicotine and smoking, which have consistently been lower in women than in men with a TUD (for a review, see Perkins, 1999) whereas among nonsmokers, women are more sensitive than men to low doses of nicotine (MacLean et al., 2021). Taken together, these findings indicate that there are sex differences in the molecular mechanisms underlying tobacco use/smoking

with the development of TUD. The different mechanisms likely lead to sex difference in motivation to use tobacco/nicotine and a greater shift in women than in men to negative reinforcement and to a diminished role of dopamine. This explanation is also consistent with data showing that smoking in women with a TUD does not produce ventral striatal activation but does so in men with a TUD (Verplaetse et al., 2018). Nicotine replacement is also a less effective treatment strategy for TUD in women than men (Perkins et al., 2008). While future studies are necessary to determine whether similar sex differences exist for other SUDs, it is notable that sex differences in positive subjective drug effects are observed across multiple drug classes and parallel these effects with TUD and typically show greater effects in women than men among recreational drug users, particularly at low doses (Matheson et al., 2020; Liechti et al., 2001; Miller et al., 2009; Vansickel et al., 2010; Fogel et al., 2017; Mayo et al., 2019; Wright et al., 2021), but no difference, or a diminished response, in women versus men among individuals with a SUD (e.g., Lynch et al., 2008; McCane-Katz et al., 2005; Mendelson et al., 1999). Additionally, de Wit et al. (2012) showed that dopamine depletion using a dietary intervention biases women, but not men, toward habitual responding rather than goal-directed behavior, indicating that women are prone to transition from recreational drug use, which is goal-directed, to compulsive use, which is habitual.

Individuals with a CaUD also have blunted dopaminergic responses to psychostimulant administration (Volkow et al., 2014; van de Giessen et al., 2017), but unlike effects in CoUD, AUD, and OUD, this response is not associated with lower striatal D<sub>2</sub> receptor availability (Sevy et al., 2008; Stokes et al., 2012; Urban et al., 2012; Albrecht et al., 2013b). The mechanisms underlying the blunted responses also differ between men and women. Specifically, Wiers et al. (2016) examined regional brain glucose metabolism in response to psychostimulant administration in men and women with CaUD versus healthy controls. They found decreased stimulant-induced metabolism in the midbrain and striatum as well as decreased glucose metabolism in the putamen, and these correlated with addiction severity; however, all the effects were driven by changes in women. In men, no metabolic differences were observed between healthy controls and individuals with a CaUD. Women with a CaUD also had higher subjective ratings of craving in response to methylphenidate than healthy controls of either sex whereas no difference was observed between healthy men and men with a CaUD (Wiers et al., 2016). These results indicate that the neuroadaptations underlying SUD differ between men and women.

Sex differences in the time course for these molecular shifts in dopamine signaling/receptor populations that are concurrent with the development of SUD have not been examined. However, data from young adult men



and women at risk for an AUD indicate they are possible. Specifically, Urban et al. (2010) showed that in young adults at high risk for an AUD based on levels of drinking (>10–15 drinks/wk, 15 drinks/wk for males, and 18 drinks/wk for females), men had greater and more widespread increases in striatal dopamine release than women in response to alcohol administration. Subjective ratings of “activation” in response to alcohol were also positively correlated with dopamine release in the ventral striatum in men whereas subjective ratings of alcohol were not correlated with dopamine release in women. These findings suggest that the shift toward a diminished role of dopamine signaling, believed to reflect greater addiction severity, may occur sooner in females than males. However, future studies are necessary to determine whether this effect is reliable and consistent across SUDs.

**3. Animal Studies: Dopamine and Substance Use.** Results from preclinical studies also suggest that there are sex differences in the dopamine signaling pathway. Although there are divergent data on whether the density of D<sub>1</sub> receptors in the NAc differs between males and females (Andersen and Teicher 2000; Festa et al., 2006), markers of D<sub>1</sub>–cAMP–PKA cell signaling, which is associated with greater vulnerability to drug use, are enhanced in drug naive females compared with drug naive males (Lynch et al., 2007). However, it is important to note that markers of vulnerability, which have been generated based predominantly on findings in males, may differ between males and females. For example, Morgan et al. (2002) showed that dominant male cynomolgus monkeys have higher D<sub>2</sub> receptor availability and are less vulnerable to the reinforcing effects of cocaine as compared with subordinate male monkeys. While dominant female cynomolgus monkeys also had higher D<sub>2</sub> receptor availability than subordinate female cynomolgus monkeys, dominant females were more vulnerable to the reinforcing effects of cocaine as compared with subordinate females (Nader et al., 2012), indicating that the relationship between D<sub>2</sub> receptor availability and vulnerability to cocaine is opposite in females versus males.

Preclinical findings also demonstrate that ovarian hormones modulate dopaminergic signaling in the reward pathway in females. Neuron firing rates in the VTA reach peak levels in females during estrus (vs. diestrus; Calipari et al., 2017), and drug-induced dopamine release is greater during proestrus/estrus (vs. metestrus/diestrus; Becker and Cha, 1989; Calipari et al., 2017). Results from nonhuman primates show that striatal D<sub>2</sub> dopamine receptor availability is lower during the follicular phase than the luteal phase (Czoty et al., 2009). OVX has also been shown to increase striatal D<sub>2</sub> receptors, reduces VTA firing rates, and drug-induced dopamine release in the NAc, while estradiol replacement restores each of these effects in female rats (Becker,

1990; Castner et al., 1993; Zhang et al., 2008; Cummings et al., 2014; Shams et al., 2016; Shams et al., 2018). Estradiol also increases tyrosine hydroxylase, the rate-limiting enzyme for dopamine synthesis and production, decreases sensitivity of D<sub>2</sub> auto receptors, enhances D<sub>1</sub> receptor activation (Festa et al., 2006), and reduces the reuptake of dopamine, all of which enhance mesolimbic dopamine signaling (Calipari et al., 2017). Estradiol-induced changes in dopamine signaling have been linked to an increased sensitivity to the rewarding effects of cocaine, assessed using conditioned place-preference (Calipari et al., 2017), and the reinforcing effects of alcohol (Vandegrift et al., 2017).

Interestingly, progesterone can both potentiate and inhibit estradiol's effects on dopamine release with enhancement observed shortly after estradiol and progesterone administration in OVX rats and inhibition observed 24 hours after administration (Glaser et al., 1983). These differences likely explain estrus-induced enhancements of dopamine release given that both estradiol and progesterone peak prior to the beginning of estrus (Becker and Ramirez, 1981; Becker et al., 1984; Dluzen and Ramirez, 1984; Becker and Rudick, 1999; for a review, see Yoest et al., 2018). Thus, estradiol enhancement of mesolimbic dopamine signaling appears to increase the rewarding and reinforcing properties of addictive drugs and likely drives the enhanced sensitivity in females during initiation/acquisition of drug use. While similar effects have been observed for cocaine, amphetamine, and alcohol, further research is necessary to determine whether findings extend to other drug classes, including opioids and cannabis.

**4. Animal Studies: Dopamine and SUD.** While dopamine-estrogen interactions likely contribute to the enhanced sensitivity in females during initiation/acquisition of drug use (for a review, see Kokane and Perrotti 2020), it is not yet clear whether similar mechanisms underlie vulnerability during later phases of SUD or the faster time course to addiction in females versus males. Such effects are possible given findings from multiple studies showing that estradiol increases cocaine, alcohol, nicotine, and fentanyl intake under extended-access conditions (Ford et al., 2004; Larson et al., 2007; Ramoa et al., 2013, 2014; Flores et al., 2016; Martinez et al., 2016; Towers et al., 2022). Findings with alcohol also show that estradiol potentiates alcohol-induced excitation of dopamine neurons in VTA and that targeted knockdown of estrogen receptors in the VTA reduces binge alcohol drinking in female, but not male mice (Vandegrift et al., 2017, 2020). Thus, as with effects during drug use initiation, estradiol may enhance vulnerability to the development of addiction-like features by enhancing drug-induced dopamine signaling in the reward pathway.

Estradiol may also be necessary in females for the molecular switch to a diminished role of mesolimbic

dopamine that accompanies the development of an addiction-like phenotype. Specifically, we showed that OVX prevents both the development of an enhanced motivation for cocaine and the corresponding molecular shift to a diminished role of NAc dopamine and that both effects can be restored by estradiol replacement (Ramôa et al., 2013; 2014). In our work, NAc D<sub>1</sub> receptors remained the critical mechanism motivating cocaine use in vehicle-treated OVX rats that did not develop an addiction-like phenotype (Doyle et al., 2014; Ramôa et al., 2014). Similarly, Perry et al. (2015) showed that female rats that developed a preference for cocaine over a nondrug reward (i.e., palatable food pellets) also displayed attenuated cocaine-induced dopamine release in the NAc. In addition, the rats that developed a cocaine preference, the estrous cycle continued to modulate motivation for the palatable food pellets, but not cocaine (Perry et al., 2015) indicating that ovarian hormones may not be necessary for the expression of this feature of SUD. Thus, estradiol accelerates, and is necessary for, drug-induced changes in dopamine signaling that underlie the development of addiction, but it may not be necessary for the expression of the addiction-like behaviors once they have been established (although estradiol still modulates their expression as discussed in the subsequent section on cocaine craving).

### B. Corticomesolimbic Glutamate

Studies in animals have established that estradiol enhances mesolimbic dopaminergic signaling via interactions with metabotropic glutamate receptors (mGlu); this likely contributes to the enhanced sensitivity in females versus males to the reinforcing effects of addictive drugs (as detailed in the following discussion). Glutamatergic signaling in corticomesolimbic regions, including projection neurons from the mPFC to the NAc, is also a strong candidate mechanism underlying the faster course to addiction in females. This pathway is critical for the development of multiple features of addiction including escalation of drug use, compulsive drug use, enhanced motivation for the drug, and enhanced craving/vulnerability to relapse (Koob and Volkow, 2016). Preclinical findings indicate that estradiol interacts with mGlu to enhance mesolimbic dopaminergic signaling, which may contribute to the enhanced sensitivity in females versus males to the reinforcing effects of addictive drugs. Glutamatergic signaling in corticomesolimbic regions, including projection neurons from the mPFC to the NAc, is also a strong candidate mechanism underlying the faster course to addiction in females. This pathway is critical for the development of multiple features of addiction including escalation of drug use, compulsive drug use, enhanced motivation for the drug, and enhanced craving/vulnerability to relapse. Glutamatergic projections from the mPFC to the NAc modulate the behavioral consequences of extended-

access drug self-administration (Schmidt and Pierce 2010; Kalivas and Volkow, 2005, 2011; Quintero, 2013), and several studies have shown that extended-, but not short-access self-administration produces long-lasting adaptations in glutamate NMDA and AMPA receptors in the mPFC and NAc in humans, nonhuman primates, and rats (Backes and Hemby 2003; Tang et al., 2004; Hemby et al., 2005). This signaling pathway is known as the “final common pathway to relapse” since it is activated in response to relapse triggered by drug-associated cues, priming doses of the drug, and stress and for multiple drug classes, including psychostimulants, nicotine, opioids, and alcohol (Kalivas and McFarland 2003; Peters et al., 2008; Knackstedt and Kalivas, 2009).

Corticomesolimbic glutamate pathways also underlie the progressive increase, or incubation, of drug-craving over abstinence. Glutamatergic signaling in this pathway changes dramatically during abstinence, from hypoglutamatergic during early abstinence, when levels of drug-craving are low (first 1–3 days), to hyperglutamatergic during protracted abstinence, when craving has incubated to high levels (after 7 days; Ben-Shahar et al., 2009; Chen et al., 2013; Sun et al., 2014; Funk et al., 2016; Koob and Volkow, 2016; Barry and McGinty, 2017; Hearing et al., 2018; Szumlinski and Shin, 2018; Siemsen et al., 2019; Caffino et al., 2020; Roura-Martínez et al., 2020). NMDA receptors are critically involved in both the early-withdrawal molecular cascade that triggers the incubation of craving (Barry and McGinty, 2017), as well as the enhanced cue-induced craving following protracted abstinence (Chen et al., 2013; Barry and McGinty, 2017; Szumlinski and Shin, 2018). These preclinical data are also consistent with pathophysiology of SUD in humans (Enoch et al., 2014; Hafenbreidel et al., 2017). AMPAR transmission is also critically involved, and this effect appears to be driven by Ca<sup>2+</sup>-permeable AMPAR, which accumulate in the synapses of neurons in the NAc core over a period of protracted abstinence following extended-, but not short-, access drug self-administration (Conrad et al., 2008; Purgianto et al., 2013; Caffino et al., 2021; Murray et al., 2021; Wolf and Tseng 2012). While most of the work in this area has been conducted with cocaine, the role of the mPFC in the drug craving and relapse appears to be similar for other drug classes, including opioids, alcohol, and methamphetamine (Schmidt et al., 2005; Bossert et al., 2006; Kuntz et al., 2008; Lalumiere and Kalivas, 2008; Rogers et al., 2008; Kuntz-Melcavage et al., 2009; See, 2009; Shen et al., 2011; Bauer et al., 2013; Doherty et al., 2013; Mishra et al., 2017; Hearing et al., 2018; Rubio et al., 2019). Results from both clinical and preclinical studies also similarly show an association between heightened drug-craving/relapse and activation of the mPFC to NAc pathway [Grüsser et al., 2004 (alcohol); LaLumiere and Kalivas, 2008; See, 2009; Goldstein and Volkow, 2011; Bauer et al., 2013 (alcohol); Shin et al., 2018; Szumlinski and Shin, 2018; Rubio et al., 2019].

One major caveat is that the evidence implicating glutamatergic signaling in SUD is based almost entirely on findings in men and male animals. Data obtained from women and female animals are beginning to accumulate, and they concur with the results from men and male laboratory animals indicating a critical role for glutamate in SUD. However, as detailed in the following discussion, there is also preliminary evidence indicating that there are sex differences in corticomesolimbic glutamate signaling that may contribute to sex differences in vulnerability to drug use and the faster course to addiction in females.

**1. Human Studies: Glutamate and Substance Use.** Very few clinical studies have examined sex differences in glutamatergic signaling. In healthy controls, women had higher levels of glutamate (as assessed using magnetic resonance spectroscopy) than men in the striatum, which includes the NAc and dorsal striatum (Zahr et al., 2013). Sex differences were also seen among recreational drinkers in the activation of the corticomesolimbic regions, presumably due to glutamatergic signaling. Specifically, Seo et al. (2011) showed that exposure to alcohol-related cues increased activity in corticomesolimbic regions in both men and women, but women showed greater activation than men in the frontal gyrus (middle and superior; Seo et al., 2011).

**2. Human Studies: Glutamate and SUD.** To our knowledge, no studies have examined sex differences in glutamatergic signaling in individuals with a SUD. However, several studies have compared the effects of stress- or cue-induced craving on activity within corticomesolimbic regions in abstinent men and women with a SUD, typically CUD. These findings have been mixed but generally show that this circuit, presumed to be glutamatergic, is activated in both men and women (Grusser et al., 2004; Joseph et al., 2019) although the regions activated and degree of activation vary by sex between studies. For example, Kilts et al. (2014) showed that corticomesolimbic activity increased (as measured using regional cerebral blood flow) in both men and women following exposure to cocaine-associated cues. In women, increased activation was observed in the precentral, middle frontal, and posterior cingulate gyri whereas in men, increased activation occurred in the caudate, right postcentral gyrus, and left insula. Li et al. (2005) showed that both men and women show activation of the mPFC in response to stress-induced craving (using stress imagery), but under these conditions, activation was greater in women than men. Similarly, Potenza et al. (2012) showed that subjective reports of craving positively correlated with corticomesolimbic activation in both men and women with a CUD (Potenza et al., 2012), but in women, corticomesolimbic activation occurred in response to stress whereas in men, activation occurred in response to drug-associated cues. It is

notable that in each of these studies, sex differences were apparent in brain regions activated in response to craving, yet subjective ratings of craving were similar between men and women. These findings add to a growing body of evidence indicating that, even in the absence of behavioral differences, the mechanisms underlying SUD in men and women may differ.

**3. Animal Studies: Glutamate and Substance Use.** Sex differences in mGlu signaling have been reported in drug-naïve laboratory animals in several brain regions, and differences in the NAc are thought to underlie the enhanced vulnerability observed in females to initial drug use. Specifically, mGlu5 appears to be required for estradiol-evoked dopamine release in the NAc in females (Song et al., 2019). In OVX rats, either an mGlu5 antagonist (MPEP) or an estrogen receptor (ICI-182 780) antagonist can block estradiol's ability to enhance amphetamine-induced dopamine release in the NAc. Thus, mGlu5 likely contributes to sex differences in the reinforcing effects of psychostimulants and possibly other addictive drugs through an estradiol-dependent manner, which could translate to greater vulnerability to initial drug use.

**4. Animal Studies: Glutamate and SUD.** In OVX rats, mGlu5 activation is also necessary for estradiol-induced increases in extended-access cocaine self-administration (Martinez et al., 2016). In contrast to effects of estradiol-mGlu5 on dopamine release, which are likely mediated through rapid effects of membrane-associated estrogen receptors on neuronal excitability, effects of estradiol-mGlu5 on extended-access intake require repeated estradiol treatments over time indicating that changes are mediated through nuclear estrogen receptors that lead to altered synaptic plasticity. This idea is also in line with findings showing that estradiol mediates dendritic spine plasticity in the NAc through activation of mGlu5 in drug-naïve control females (Peterson et al., 2015). Females also have greater increases in spine density of medium spiny neurons following chronic drug exposure (Wissman et al., 2011; Strong et al., 2017), an effect also believed to be mediated via estradiol-mGlu5 interactions (for a review, see Tonn Eisinger et al., 2018). Differences are most apparent in the NAc core which is significant considering that dendritic spines on medium spiny neurons in this area integrate dopamine and glutamate signaling to mediate the reinforcing and motivational properties of addictive drugs. Thus, sex differences in mGlu5 signaling may contribute to sex differences during both initial exposure and the transition from use to addiction.

Notably, we showed that following the development of an addiction-like phenotype (i.e., an enhanced motivation for cocaine), the molecular mechanisms underlying drug use shifts from NAc dopamine to AMPA receptors in both males and females (Doyle et al., 2014). We further showed that estradiol is required in

females for both the mechanistic shift to a diminished role of NAc dopamine and the development of an addiction-like phenotype (Ramôa et al., 2014). Considering that this mechanistic shift appears to accompany the development of an addiction-like phenotype, and considering that this phenotype develops sooner during abstinence in females than males, it is likely that estradiol is both necessary and accelerates the behavioral and molecular shifts (Ramôa et al., 2013). This idea is also supported by findings in drug-naïve rats showing that females have enhanced glutamatergic input in the NAc compared with males (Forlano and Woolley 2010); as such, they may be “primed” for the recruitment of the glutamate system.

Enhanced NAc AMPA signaling also appears to underlie the development of drug craving/vulnerability to relapse in both males and females. However, in females, these mechanisms may be ovarian hormone-dependent. Specifically, Bechard et al. (2018) showed that daily treatment with ceftriaxone, which offsets cocaine-induced deficits in the cystine-glutamate exchanger and the Na<sup>+</sup>-dependent glial glutamate transporter (GLT-1), effectively decreases cue-induced reinstatement in both male and female rats. However, in female rats, ceftriaxone was only effective in reducing craving during nonestrus phases possibly because during estrus, the protective effects of ceftriaxone were countered by estradiol-induced increases in synaptic Ca<sup>2+</sup>-permeable-AMPA receptors (as reflected by an increase in surface expression of GluA1 in the NAc). One caveat is that these effects were observed following short-access cocaine self-administration (2 h/d) and extinction training (2–3 weeks), which may cause different molecular adaptations than those observed following abstinence from extended-access self-administration accompanied by development of an addiction-like phenotype. However, as females are more vulnerable than males to developing addiction-like features following short-access self-administration and we observed similar results using extended-access conditions, these findings support the idea AMPA signaling is enhanced during estrus and with the development of an addiction-like phenotype.

There are also sex differences in glutamatergic signaling within mesocortical regions in drug-naïve controls and following the development of an addiction-like phenotype. In drug-naïve controls, females have less basal glutamatergic excitatory strength in the prelimbic region of the mPFC compared with males, but higher GluN1 subunit expression (which are ubiquitous to the NMDA receptor; Wange and Arnsten, 2015). Additionally, we recently showed that there are marked sex differences in molecular adaptations associated with the incubation of cocaine craving. This study focused on effects in the dmPFC a region known to mediate the incubation of cocaine craving in males. As with previous reports, in males, expression of brain-derived neurotrophic factor exon IV promoter, *Bdnf-IV*, a marker of

epigenetic regulation, and NMDA receptor subunits, *Grin2a*, *Grin2b*, and *Grin1*, changed in response to abstinence and relapse testing; however, in females, only *Grin1* expression was impacted. The timeline for the change in *Grin1*, the gene that encodes the GluN1 subunit of the NMDA receptor, also differed between males and females. In males, as with previous studies, *Grin1* expression was increased following relapse testing during protracted abstinence (following 14 days) whereas in females, *Grin1* expression was increased following relapse testing during intermediate abstinence (following 7 days). These effects also corresponded to differences in cocaine craving in response to drug-associated cues, which peaked during protracted abstinence in males and during intermediate abstinence in females (i.e., following 7 vs. 14 days; E.B. Towers et al., manuscript in preparation) suggesting that glutamatergic signaling in the dmPFC is recruited earlier during abstinence in females compared with males. Similar sex differences have also been reported for the effects of extended-access methamphetamine self-administration on NMDA signaling in the dmPFC (Mishra et al., 2017; Pena-Bravo et al., 2019). Effects were first characterized in males only and showed that NMDA receptor currents were increased following abstinence (8–14 days) from extended-access self-administration and were associated with an increased GluN2B surface expression (Mishra et al., 2017). The effect was confirmed in females in a more recent study that included both males and females (Pena-Bravo et al., 2019); however, this study used a shorter period of extended-access self-administration, and under these “threshold” conditions, NMDA receptor currents were increased in females but not males, providing further support for the idea that this molecular shift develops more rapidly in females. The authors also showed that the increase in NMDA receptor currents in females was not affected by GluN2B antagonism in the dmPFC indicating that, in contrast to effects with males, this molecular shift is independent of GluN2B NMDA receptors in females (Pena-Bravo et al., 2019). These findings are similar to our observations with cocaine showing that *Grin2b*, the gene that encodes GluN2B subunit of the NMDA receptor, was changed in males, but not females, in response to abstinence and relapse testing. These findings are intriguing and suggest that some of the molecular changes associated with the development of an addiction-like phenotype are accelerated in females versus males (*Grin1*/GluN1), while others are qualitatively different between females and males (*Grin2b*/GluN2B).

There is also evidence indicating that sex differences in the molecular adaptations induced by substance use and SUD impact the efficacy of treatments for SUD. For example, the sex differences we recently observed for relapse-associated changes in NMDA receptor gene expression in the dmPFC likely explain findings of sex

difference in the efficacy of exercise as an anti-relapse intervention. Specifically, in males, dmPFC expression levels of *Grin2a* and *Grin2b*, the genes encoding the GluN2a and GluN2b subunits of NMDA receptors, were decreased during early abstinence (day 2) after extended-access cocaine self-administration. In contrast, NMDA receptor-related mRNA levels (*Grin2a* and *Grin2b*) were not impacted by extended-access cocaine self-administration (vs. saline) or abstinence in females. We have also shown that when exercise is available during early abstinence (days 1–7), it provides long-lasting protection against relapse during protracted abstinence (on abstinence day 15) but only in males (Beiter et al., 2016). In males, the efficacy of exercise appears to be mediated by upregulating NMDA signaling in the dmPFC during early withdrawal thereby preventing a cascade of molecular events that underlie the incubation drug craving (Abel et al., 2019). In contrast, exercise restricted to early abstinence is not effective at reducing craving during protracted abstinence in females possibly because females do not have cocaine-induced deficits in dmPFC NMDA receptor signaling during early withdrawal, and thus, there is not a deficit for exercise to offset. These findings highlight a need for further research on sex differences in both the neuroadaptations underlying addiction and the efficacy of potential interventions for addiction. This information is necessary to guide the development of prevention and treatment efforts for SUD in women and will also help shed light on the mechanisms underlying the telescoping effect.

### C. Summary and Integration of Preclinical and Clinical Findings

A telescoping effect in females is supported by clinical and preclinical neurobiological evidence, which indicates that in females, interactions of estradiol with dopamine and glutamate lead to an enhanced sensitivity in females to the reinforcing effects of addictive drugs and the faster course to addiction in females versus males (Fig. 1). Enhanced reinforcing effects are evident in both women (among healthy controls) and female animals. Estradiol enhances mesolimbic dopamine signaling on its own and through interactions with mGlu5, which lead to greater dopamine release in response to addictive drugs in females versus males. This enhanced signaling may lead to a faster shift toward a diminished role for mesolimbic dopamine. This idea is supported by findings in humans showing a blunted dopaminergic response in women versus men in heavy drinkers and smokers and results showing that in women but not men, dopamine depletion biases women toward habitual responding. Preclinical studies similarly show that in females, a shift toward a diminished role of dopamine accompanies the development of an addiction-like phenotype and requires estradiol. An addiction-like phenotype is also accompanied by a shift toward enhanced corticomesolimbic

glutamatergic signaling in both males and females. AMPA signaling in the NAc is similarly enhanced in male and female animals, but one key difference is that this shift likely occurs sooner in females than males and underlies the faster course to addiction in females. This idea is supported by findings in both humans and animals indicating that women (healthy controls and recreational drinkers) and female rats (drug naive) have enhanced glutamatergic input to the striatum and are thus “primed” for the recruitment of the glutamate system.

Finally, it is important to note that sex differences in vulnerability to drug use and addiction likely involved many more brain regions (e.g., amygdala, hippocampus) and neurotransmitter signaling pathways (opioids, norepinephrine, serotonin, GABA, and endocannabinoids). To take an illustrative example, clinical and preclinical studies have shown acute stress potentiates dopamine function in the striatum, similar to acute drug use (Imperato et al., 1989; Wand et al., 2007; Bloomfield et al., 2019). This effect appears to be mediated by glucocorticoid in the mesolimbic dopamine reward pathway since adrenalectomy, which depletes glucocorticoid hormone levels, decreases dopamine release in the NAc following stress and glucocorticoid replacement prevents attenuation of this dopamine response (Piazza and Le Moal, 1996; Barrot et al., 2000). Glucocorticoids have also been shown to potentiate the reinforcing properties of addictive drugs (Piazza et al., 1993; for reviews, see Piazza and Le Moal, 1997; Berry et al., 2016), and this effect is likely magnified in females considering psychostimulants, such as cocaine and methamphetamine, produced an even greater increase in brain glucocorticoid levels in females than in males (Kuhn and Francis, 1997; Zuloaga et al., 2014). Therefore, acute stress may prime the brain reward circuit for subsequent action of addictive drugs or act synergistically with addictive drugs to accelerate sensitization of the reward pathway.

Additionally, in contrast to acute stress, chronic stress and/or exposure to glucocorticoids has been shown to lead to anhedonia and blunting of striatal dopamine function and receptor availability (Gresch et al., 1994; Chrapusta et al., 1997; Mangiavacchi et al., 2001; Meaney et al., 2002; Pacak et al., 2002; Brake et al., 2004; Bloomfield et al., 2019), similar to the neurobiological changes induced by chronic substance use (as discussed in the dopamine section). Women may be biologically more vulnerable to this stress-induced neuroadaptation, considering Oswald et al. (2014) showed that childhood trauma is negatively associated with D<sub>2</sub> receptor availability in striatum of women whereas a positive relationship was observed for men. Additionally, women often initiate drug use as a form of self-medication to reduce stress or alleviate anxiety whereas, men are more likely to initiate drug use for their rewarding effects in social settings (for reviews, see Sinha, 2001; Sinha, 2008). Thus, the stress driving initial substance use likely

disrupted the reward pathway prior to drug use and enhances vulnerability to transition to SUD. All of these effects could also contribute to the faster progression to addiction observed in females.

## V. Conclusions and Future Directions

The data reviewed from human, animal, and neurobiological studies support a telescoping effect in females. The evidence is particularly strong for CoUD considering that it has been consistently observed in both treatment and nontreatment populations (McCance-Katz et al., 1999; Griffin et al., 1989; White et al., 1996; Haas and Peters, 2000; Sofuoglu et al., 1999; O'Brien and Anthony, 2005; but see Lewis et al., 2014); preclinical studies with cocaine also similarly indicate an accelerated course to addiction in females (Lynch and Taylor, 2004; Kerstetter et al., 2012; Perry et al., 2013, 2015; Kawa and Robinson, 2019; Towers et al., 2021). The neurobiological data, which has focused almost exclusively on cocaine and other psychostimulants, also support its biologic basis with findings from both human and animal studies indicating that in females, estradiol “primes” both the dopamine reward pathway and the corticomesolimbic glutamatergic pathway, thereby enhancing risk of addiction. The evidence for a telescoping effect with cannabis is also strong considering that it is observed in both treatment- and nontreatment-seeking populations although its biologic basis has not yet been established in preclinical studies. Preclinical findings with cannabinoids do suggest that females have an enhanced sensitivity to their reinforcing effects although it is not yet clear whether these differences would translate to a faster course to addiction. Future research is also necessary to determine sex differences in the neurobiological effects of cannabis/cannabinoids since these effects are virtually unexplored in women and female animals.

A telescoping effect is also evident with other addictive drugs including alcohol, opioids, methamphetamine, and tobacco, but in these cases, effects may be restricted treatment populations (e.g., vulnerable individuals that develop a severe SUD). This appears to contrast with effects in preclinical studies with these compounds, which indicate an enhanced vulnerability in females for both use and the development of addiction-like features (excessive drug use and a loss of control over drug use under extended-access drug self-administration conditions). Neurobiological differences between males and females would also be presumed to impact psychostimulants and many of these drugs similarly; however, much less is known about sex differences in the neurobiological effects of alcohol, opioids, nicotine, and methamphetamine. Additionally, to date, no studies have examined sex differences in the time course for the development of addiction-like phenotype with alcohol, opioids, methamphetamine, or tobacco. Such studies are necessary since they will determine whether females are biologically biased to have an accelerated course to

addiction with these drugs. Future epidemiologic studies are also needed to determine gender differences in trajectories to addiction using models that control for known differences between men and women with regard to probabilities of drug use, SUD, and seeking treatment of SUD.

Future studies are necessary to identify intervention strategies for women to prevent the development of a SUD. In addition to the obvious need for additional research on hormone-based strategies, medications that target mGlu5 may have therapeutic potential in women considering that mGlu5 likely enhances both initial vulnerability to drug use and the development of addiction in females. mGlu5 is being considered as a therapeutic target for several disorders (addiction, bulimia nervosa, schizophrenia), and compounds are available for use in both humans and animals (e.g., Mihov et al., 2020). mGlu5 was recently shown to be dysregulated in the striatum of individuals, mainly men (13 of 16), with SUD; normalization of these receptors over a period of protracted abstinence was also associated with decreased craving (Ceccarini et al., 2019). Preclinical studies have also noted sex differences in the effects of Glu5 manipulations on drug-related behaviors, including findings showing that Glu5 antagonism is more effective at decreasing binge alcohol drinking in females than males (Cozzoli et al., 2014). A better understanding of sex differences in the time course for the disease progression and the underlying mechanisms is critical for the development of sex-specific personalized medicine approaches for the prevention and treatment of SUDs.

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## Authorship Contributions

Wrote or contributed to the writing of the manuscript: Towers, Williams, Qillawala, Rissman, Lynch.

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